PROJECT MANUAL FOR

RAY HARTSTEIN CAMPUS GENERATOR REPLACEMENT SKOKIE, ILLINOIS 60077

OWNER

OAKTON COLLEGE 1600 E. GOLF ROAD DES PLAINES, ILLINOIS 60016

ARCHITECT / ENGINEER

KLUBER, INC. 41 W. BENTON STREET AURORA, ILLINOIS 60506



ISSUED FOR BIDDING

SECTION 00 01 01 PROJECT TITLE PAGE

PROJECT MANUAL

FOR

RAY HARTSTEIN CAMPUS GENERATOR REPLACEMENT 7701 N. LINCOLN AVENUE SKOKIE, ILLINOIS 60077

OWNER

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ELECTRICAL

E410 ELECTRICAL ONE LINE DIAGRAM - REMODELED

SECTION 00 31 13 PRELIMINARY SCHEDULE

1.01 GENERAL

A. The following represents the preliminary construction schedule for the Work. This schedule is the current estimate of the Owner to be used for purposes of bidding. All Bidders shall include the costs of all overtime, double-shift, or so-called "premium" time that may be necessary to meet this milestone.

1.02 PRELIMINARY SCHEDULE

- A. Board of Trustees Approval: June 21, 2025.
- B. Notice to Proceed: June 22, 2025.
- C. Commencement of Construction: July 21, 2025.
- D. Substantial Completion: December 31, 2025.

SECTION 00 41 13 BID FORM - STIPULATED SUM

SINGLE CONTRACT

- PROJECT: RAY HARTSTEIN CAMPUS GENERATOR REPLACEMENT 7701 N. LINCOLN AVENUE SKOKIE, ILLINOIS 60077
- BID TO: OAKTON COLLEGE 1600 E. GOLF ROAD DES PLAINES, ILLINOIS 60016

BID FROM:	CORPORATE	
	NAME:	
	ADDRESS:	
	CITY, STATE, ZIP:	
	TELEPHONE NO.:	
	FAX NO.:	
	EMAIL ADDRESS:	
	CONTACT	
	PERSON:	

1.01 ACCEPTANCE

THE UNDERSIGNED BIDDER AGREES, IF THIS BID IS ACCEPTED, TO ENTER INTO AN AGREEMENT WITH THE OWNER, IN THE FORM INCLUDED IN THE BIDDING DOCUMENTS, TO PERFORM AND FURNISH THE WORK AS INDICATED IN THE BIDDING DOCUMENTS FOR THE BID PRICE AND WITHIN THE BID TIMES INDICATED IN THIS BID AND IN ACCORDANCE WITH THE TERMS AND CONDITIONS OF THE CONTRACT DOCUMENTS.

1.02 ACKNOWLEDGMENTS

IN SUBMITTING THIS BID, THE BIDDER REPRESENTS THAT:

- A. This Bid will remain open for acceptance for a period of 45 days from the Bid opening date;
- B. The Owner has the right to reject this Bid;
- C. The Bidder accepts the provisions of the Instructions and Supplementary Instructions to Bidders regarding the disposition of the Bid;
- D. The Bidder agrees to sign and submit the Agreement and other documents required by the Bidding Requirements within 15 days after the Owner's Notice of Award;

00 41 13 - 1

- E. The Bidder has examined the complete set of Bidding Documents;
- F. The Bidder has visited the site and become familiar with the general, local, and site conditions;
- G. The Bidder is familiar with Federal, State and Local Laws and Regulations;
- H. The Bidder has correlated the information known to the Bidder; information and observations obtained from visits to the site, reports and drawings identified in the Bidding Documents and additional examinations, investigations, explorations, tests, studies, and data with the Bidding Documents;
- This Bid is genuine and not made in the interest of or on behalf of an undisclosed person, firm, or corporation and is not submitted in conformity with an Agreement or rules or group, association, organization, or corporation;
- J. The Bidder has not directly or indirectly induced or solicited another Bidder to submit a false or sham Bid; sought by collusion to obtain for itself an advantage over another Bidder or over the Owner;
- K. The Bidder is/has an ICC Certified Energy Efficiency Measures Installer to qualify for Utility Energy Incentives.
- L. The Bidder acknowledges that the Owner has determined that the services to be provided hereunder are subject to the Prevailing Wage Act, 820 ILCS 130/1-12.
- M. The Bidder acknowledges that the Owner is exempt from the payment of the Illinois Retailer's Occupation Tax.
- N. The Bidder has received the following Addenda, receipt of which is hereby acknowledged:
 - 1. Addendum No. _____Date _____
 - 2. Addendum No. _____Date _____
 - 3. Addendum No. _____ Date _____

THE BIDDER UNDERSTANDS THAT, IN SUBMITTING THIS BID, HE WAIVES ALL RIGHT TO PLEAD ANY MISUNDERSTANDINGS REGARDING THE FOREGOING.

1.03 SINGLE CONTRACT - BASE BID PRICE:

A. Refer to Section 01 10 00 - Summary.

B. The Bidder will complete the Work of the Project in accordance with the Contract Documents for the following price:

	Stipulated Sum Bid Price:						
	(Use Numerals)						
	(Use Words)						
1.04	CONTRACT TIME						
	A. The Bidder agrees to begin and Schedule.	complete Work as indi	cated in Document 00 31 13 - Pro	eliminary			
1.05	SIGNATURES						
	Respectfully submitted this	day of	, 20				
	Type of Firm: (check one)						
	Individual						
	Partnership						
	Corporation						
	Joint Venture						
	Corporate Seal:	(SE	AL)				
	Full name of firm:						
	Authorized Signing Officer:						
	Title:						
	Authorized Signing Officer:						
	Title:						
		END OF DOCUMEN	т				

SECTION 00 43 13 BID SECURITY FORM

1.01 FORM OF BID BOND

- A. AIA Document A310 (2010 Edition) Bid Bond Form.
- B. The above document may be examined at the Architect/Engineer's office or purchased at the American Institute of Architects, http://www.aia.org/contractdocs/.

SECTION 00 52 00 AGREEMENT FORM

1.01 FORM OF AGREEMENT

- A. AIA Document A101, Owner-Contractor Agreement Form Stipulated Sum (2017 Edition), forms the basis of Contract between the Owner and Contractor.
- B. The above document may be examined at the Architect's office or purchased at the American Institute of Architects, http://www.aia.org/contractdocs/.

1.02 RELATED REQUIREMENTS

- A. Document 00 72 00 General Conditions.
- B. Document 00 73 00 Supplementary Conditions.

SECTION 00 72 00 GENERAL CONDITIONS

1.01 FORM OF GENERAL CONDITIONS

- A. The General Conditions applicable to this contract is attached following this page.
- B. AIA Document A201 2017 "General Conditions of the Contract for Construction" is the General Conditions between the Owner and Contractor.
- C. The above document may be examined at the Architect's office or purchased at the American Institute of Architects, http://www.aia.org/contractdocs/.

1.02 RELATED REQUIREMENTS

A. Section 00 73 00 - Supplementary Conditions.

1.03 SUPPLEMENTARY CONDITIONS

A. Refer to Document 00 73 00 for amendments to these General Conditions.

SECTION 00 73 00 SUPPLEMENTARY CONDITIONS

1.01 GENERAL

- A. The Supplementary Conditions contain modifications and additions to AIA Document A201 2017 "General Conditions of the Contract for Construction". Where a portion of the General Conditions is modified, deleted or voided by these Supplementary Conditions, the unaltered portions of the General Conditions shall remain in effect. Where there is a conflict between these Supplementary Conditions and the General Conditions, the terms of these Supplementary Conditions shall prevail.
- B. The Owner's Document entitled "General Conditions For Construction And Maintenance Work At Oakton College, Des Plaines And Ray Hartstein Campuses" contains further modifications and additions to AIA Document A201 2017 "General Conditions of the Contract for Construction". Where a portion of the General Conditions is modified, deleted or voided by this Document, the unaltered portions of the General Conditions shall remain in effect. Where the provisions of the Owner's Document conflict with the provisions of AIA Document A201 or these Supplementary Conditions, the Owner's Document provisions shall prevail.

1.02 ARTICLE 1 GENERAL PROVISIONS

A. 1.2 CORRELATION AND INTENT OF THE CONTRACT DOCUMENTS

- 1. At the end of the last sentence of Section 1.2.1, replace the words "indicated results." with the following: "intended results. In the event the Contract Documents conflict, the Contractor shall comply with the more stringent of the requirements."
- 2. Add new Section 1.2.2.1 as follows:
 - a. "§ 1.2.2.1 Sections of Division 1 General Requirements govern the execution of the Work of all Sections of the specifications."

B. 1.5 OWNERSHIP AND USE OF DRAWINGS, SPECIFICATIONS AND OTHER INSTRUMENTS OF SERVICE

- 1. After the first sentence of Section 1.5.1, insert the following:
 - a. "These Instruments of Service are the tangible rendering of professional opinions and service for the Owner and are not, therefore, a commodity, product or good. No warranties, express or implied, are made by the Architect to the Contractor concerning those Instruments of Service."

1.03 ARTICLE 2 OWNER

A. 2.2 INFORMATION AND SERVICES REQUIRED OF THE OWNER

- 1. Delete the third sentence of Section 2.2.1.
- 2. Delete Section 2.2.5 in its entirety and replace with the following:
 - a. "§ 2.2.5 The Owner shall furnish to the Contractor one (1) PDF copy of the Contract Documents for the purposes of making reproductions pursuant to Section 1.5.2."
- B. Add new Section 2.5 as follows:

1. "§ 2.5 OWNER'S REMEDIES NOT EXCLUSIVE

2. **2.5.1** The rights and remedies of Owner stated in this Article 2 shall be in addition to and not in limitation of any other rights of the Owner granted in the Contract Documents or at law or in

equity."

1.04 ARTICLE 3 CONTRACTOR

A. 3.2 REVIEW OF CONTRACT DOCUMENTS AND FIELD CONDITIONS BY CONTACTOR

- 1. Delete Section 3.2.1 in its entirety and replace with the following:
 - a. "§ 3.2.1 Execution of the Contract by the Contractor is a representation by the Contractor that, prior to the submission of its bid, the Contractor has (1) thoroughly examined the Contract Documents and determined them to be full, complete and sufficient to enable the Contractor to construct the Work outlined therin, in accordance with applicable laws and regulations, for an amount not in excess of the Contract Sum on or before the date(s) of Substantial Completion established in the Agreement; (2) visited and examined the Project site and is familiar with all of the conditions thereon; (3) examined the nature, location and character of the general area in which the Project is located, including, without limitation, its climactic conditions, available labor supply, labor costs and available equipment supply and costs; and (4) examined the quality and quantity of materials, supplies, tools, equipment, labor and professional services necessary to complete the Work in the manner and within the cost and time frame required by the Contract Documents."
- 2. Delete Section 3.2.3.
- 3. Add new Section 3.2.5 as follows:
 - a. "§ 3.2.5 Prior to any excavation, the Contractor shall determine the locations of all existing water, gas, sewer, electric, telephone, telegraph, television, irrigation, petroleum pipelines, and other underground utilities and structures. Where the locations of existing underground and surface utilities and structures are indicated, these locations are generally approximate, and all items that may be encountered during the work are not necessarily indicated. The Contractor shall determine the exact locations of all items indicated, and the existence and locations of all items not indicated."

B. 3.3 SUPERVISION AND CONSTRUCTION PROCEDURES

- 1. Add new Sections 3.3.4 through 3.3.7 as follows:
 - a. "§ 3.3.4 The Contractor has the responsibility to ensure that all material suppliers and Subcontractors, their agents, and employees adhere to the Contract Documents, and that they order materials on time, taking into account the current market and delivery conditions and that they provide materials on time. The Contractor shall coordinate its Work, including without limitation, deliveries, storage, installations, and construction utilities with that of all others on the Project. The Contractor shall be responsible for the space requirements, locations, and routing of its equipment. In areas and locations where the proper and most effective space requirements, locations and routing cannot be made as indicated, the Contractor shall meet with all others involved, before installation, to plan the most effective method of overall installation.
 - b. **3.3.5** All manufactured articles, material and equipment shall be applied, installed, connected, erected, used, cleaned, and conditioned as directed by the manufacturer, unless herein specified to the contrary.
 - c. **3.3.6** After commencing the work, the Contractor shall use every precaution to avoid interferences with existing underground and surface utilities and structures, and protect them from damage. The Contractor shall repair or pay for all damage caused by his operations to all existing utility lines, public property, and private property, whether it is below ground or above ground, and he shall settle in total cost of all damage suits which may arise as a

result of his operations at no additional costs to the Owner. To avoid unnecessary interferences or delays, the Contractor shall coordinate all utility removals, replacements and construction with the appropriate utility company. The cost of temporarily relocating utilities for convenience of the Contractor, shall be paid by Contractor.

d. **3.3.7** The Contractor shall establish and maintain benchmarks and all other grades, lines, and levels necessary for the Work, report errors or inconsistencies to the Owner and Architect before commencing Work, and review the placement of the building and permanent facilities on the site with the Owner and Architect after all lines are staked out and before foundation Work is started."

C. 3.4 LABOR AND MATERIALS

- 1. Delete Section 3.4.2 in its entirety and replace with the following:
 - a. "§ 3.4.2 After the Contract has been executed, the Owner and the Architect will consider a formal request for the substitution of products in place of those specified only under the conditions set forth in the General Requirements (Section 01 60 00)."
- 2. Add new Section 3.4.4 as follows:
 - a. "§ 3.4.4 The Contractor and each Subcontractor shall pay not less than the general prevailing rate of hourly wages for work of a similar character in the locality in which the work is performed and not less than general prevailing rate of hourly wages for legal holidays and overtime work in the performance of work under this Contract, as established by the Illinois Department of Labor, pursuant to an act of the General Assembly of the State of Illinois. In accordance with applicable law, Contractor and each Subcontractor shall keep an accurate record showing the names and occupation of all laborers, workers and mechanics employed by them, and also showing the actual hourly wages paid to each such individual, which record shall be open at all reasonable hours to inspection by the Owner, its officers and agents, and to agents of the Illinois Department of Labor. The Contractor and each Subcontractor hereby agree, jointly and severally, to defend, indemnify and hold harmless the Owner from any and all claims, demands, liens or suits of any kind or nature whatsoever (including suits for injunctive relief) by the Illinois Department of Labor under the Illinois Prevailing Wage Act, or by any laborer, worker or mechanic employed by the Contractor or the Subcontractor who alleges that he has been paid for his services in a sum less than prevailing wage rates required by Illinois law. The Owner agrees to notify the Contractor or Subcontractor of the pendency of any such claim, demand, lien or suit. Contractor must pay prevailing wages in effect at time labor is performed."

D. 3.6 TAXES

- 1. Delete Section 3.6 in its entirety and replace with the following:
 - a. "§ 3.6 TAXES
 - b. The Owner is exempt from the Illinois Use Tax Act and the Retailer's Occupation Tax. Certificate will be furnished upon request. Any taxes for which the Owner is not exempt shall be paid by the Contractor."

E. 3.7 PERMITS, FEES, NOTICES AND COMPLIANCE WITH LAWS

1. Delete Section 3.7.4 in its entirety.

F. § 3.9 SUPERINTENDENT

1. After the last sentence in Section 3.9.1, add the following:

a. "The Superintendent shall have knowledge of, and control over, the entirety of the Work, and upon request of the Owner or Architect, the Superintendent shall communicate directly to the Owner."

G. 3.10 CONTRACTOR'S CONSTRUCTION SCHEDULES

- 1. Delete Section 3.10.1 in its entirety and replace with the following:
 - a. "§ 3.10.1 The Contractor, promptly after being awarded the Contract, shall prepare and submit for the Owner's and Architect's information a Contractor's construction schedule for the Work. The schedule shall indicate the proposed completion dates for the various subdivisions of the Work, as well as the totality of the Work. The schedule shall be updated every thirty (30) days and submitted to Architect with Contractor's Applications for Payment. Each schedule shall contain a comparison of actual progress with the estimated progress for such point in time stated in the original schedule. If any schedule submitted sets forth a date for Completion for the Work or any phase of the Work beyond the date(s) of Completion established in the Contract (as the same may extended as provided in the Contract Documents), then Contractor shall submit to Architect and Owner for their review and approval a narrative description of the means and methods which Contractor intends to employ to expedite the progress of the Work to ensure timely completion of the various phases of the Work as well as the totality of the Work. To ensure such timely completion, Contractor shall take all necessary action including, without limitation, increasing the number of personnel and labor on the Project and implementing overtime and double shifts. In that event, Contractor shall not be entitled to an adjustment in the Contract Sum of the schedule. The Owner may, in its discretion, choose to withhold any payment due the Contractor until an updated schedule is submitted. The Owner's or Architect's failure to object to a submitted schedule that exceeds time limits current under the Contract Documents shall not relieve the Contractor of its obligations to meet the time limits in the Contract Documents, nor shall it make the Owner or Architect liable for any of the Contractor's damages incurred as a result of increased construction time or not meeting the time limits in the Contract Documents. Similarly, the Owner's or Architect's failure to object to a Contractor's schedule showing completion in advance of the time limits in the Contract Documents shall not create or infer any rights in favor of the Contractor for acceleration of the Work."

H. 3.18 INDEMNIFICATION

- 1. Delete Section 3.18.1 and replace with the following:
 - a. "§ 3.18.1 To the fullest extent permitted by law, the Contractor shall waive any right of contribution against the Owner and shall indemnify and hold harmless the Owner and the Architect and their officers, officials, employees, volunteers and agents from and against all claims, damages losses and expenses, including, but not limited to, legal fees (attorney's and paralegal's fees, expert fees and court costs), arising out of or resulting from the performance of the Contractor's work provided that any such claim, damage, loss or expense is attributable to bodily injury, sickness, disease or death, or injury to or destruction of property, other than the work itself, including the loss of use resulting therefrom to the extent it is caused in whole or in part by any wrongful or negligent act or omission of the Contractor, any Subcontractor, anyone directly or indirectly employed by any of them or anyone for whose acts any of them may be liable. Such obligation shall not be construed to negate, abridge or otherwise reduce any other right to indemnify and hold and save harmless, the Owner, its officers, officials, employee, volunteers and agents against and

from any and all claims, costs, causes, actions and expenses, including, but not limited to, legal fees, incurred by reason of Contractor's breach of any of its obligations under, or Contractor's default of any provisions of the Contract."

- 2. Add new Section 3.18.1.1 as follows:
 - a. "§ 3.18.1.1 The Contractor and every subcontractor expressly waive all so-called Kotecki rights under the Illinois workers' compensation statutes even though owner has retained all such rights."

1.05 ARTICLE 7 CHANGES IN THE WORK

A. 7.1 GENERAL

- 1. Add new Section 7.1.4 as follows:
 - a. **"§ 7.1.4** For adjustments to the Contract Sum based on other than the unit price method, overhead, profit and general conditions combined shall be calculated at the following percentages of the cost attributable to the change in the work:
 - 1) **.1** For the Contractor, for any Work performed by the Contractor's own forces: 10 percent of the cost.
 - 2) .2 For the Contractor, for Work performed by his Subcontractor: 5 percent of the amount due the Subcontractor.
 - 3) .3 For each Subcontractor or Sub-subcontractor involved, for any Work performed by the Subcontractor's own forces: 10 percent of the cost.
 - 4) .4 For each Subcontractor, for Work performed by his sub-contractors: 5 percent of the amount due the Sub-subcontractor.
 - 5) .5 All proposals, except those less than \$200.00, shall be accompanied by a complete itemization of costs including labor, materials and subcontracts. Labor and materials shall be itemized in the manner prescribed above. Where major cost items are subcontracts, they shall be itemized also. In no case will a change involving over \$200.00 be approved without such itemization."

B. 7.3 CONSTRUCTION CHANGE DIRECTIVES

 In the first sentence of Section 7.3.7, delete the words: "as set forth in the Agreement, or if no such amount is set forth in the Agreement, a reasonable amount." and replace with the words: "in accordance with Section 7.1.4".

1.06 ARTICLE 9 PAYMENTS AND COMPLETION

A. 9.3 APPLICATIONS FOR PAYMENT

- 1. Add new Section 9.3.1.3 as follows:
 - a. **"§ 9.3.1.3** Until substantial completion, the Owner shall pay 90 percent of the amount due the Contractor on account of progress payments."
- 2. Add new Section 9.3.2.1 as follows:
 - a. "§ 9.3.2.1 In accordance with Section 9.3.2, the Contractor shall be permitted to make written petition to the Owner requesting payment for 75% of the cost of materials and equipment suitably stored off the site at a location agreed upon in writing between the Owner and the Contractor. In order to receive such payment, title to the materials and/or equipment must pass to the Owner; the materials and/or equipment must be stored in a protected, insured facility agreed to by the Owner, with the Owner named as an additional insured; and all storage costs and costs associated with handling and transporting the materials and/or equipment to the Project site must be paid for by the Contractor."

B. 9.8 SUBSTANTIAL COMPLETION

1. Delete the last sentence of Section 9.8.5 and replace with the following: "The payment shall be sufficient to increase the total payments to 95 percent of the Contract sum, less such amounts as the Architect shall determine for incomplete Work and unsettled claims."

C. 9.10 FINAL COMPLETION AND FINAL PAYMENT

1. Delete Section 9.10.4 in its entirety.

1.07 ARTICLE 11 INSURANCE AND BONDS

A. 11.1 CONTRACTOR'S LIABILITY INSURANCE

- Delete the semicolon at the end of Clause 11.1.1.1 and append the following: ", including private entities performing work at the site and exempt from the coverage on account of number of employees or occupation, which entities shall maintain voluntary compensation coverage at the same limits specified for mandatory coverage for the duration of the project;"
- 2. Delete the semicolon at the end of Clause 11.1.1.2 and append the following: ", or persons or entities excluded by statute from the requirements of Clause 11.1.1.1 but required by the contract documents to provide the insurance required by that clause;"
- 3. Delete the semicolon at the end of Clause 11.1.1.6 and append the following: ", and coverage should be written on a comprehensive automobile policy which will include coverage for owned, non-owned and hired motor vehicles."
- 4. Add new Section 11.1.2.1 as follows:
 - a. "§ 11.1.2.1 The insurance required by Section 11.1.1 shall be written for not less than the following limits, or greater if required by law:
 - 1) Workers' Compensation:
 - a) State: Statutory Limit.
 - b) Applicable Federal (e.g., Longshoremen's): Statutory
 - c) Employer's Liability
 - (1) \$500,000.00 Per Accident
 - (2) \$500,000.00 Disease, Policy Limit
 - (3) \$500,000.00 Disease, Each Employee
 - 2) If written under Comprehensive General Liability Policy Form (including sub-lines specified in Clause 11.1.1.8):
 - a) Bodily Injury:
 - (1) \$1,000,000.00 Per Occurrence
 - (2) \$2,000,000.00 Aggregate Per Project
 - b) Property Damage:
 - (1) \$500,000.00 Per Occurrence
 - 3) If written under Commercial General Liability Policy Form:
 - a) \$2,000,000.00 General Aggregate Per Project
 - b) \$1,000,000.00 Products Completed Operations Aggregate
 - c) \$1,000,000.00 Personal and Advertising Injury
 - d) \$1,000,000.00 Per Occurrence
 - 4) Business Automobile Liability (including owned, non-owned and hired vehicles):
 - a) Bodily Injury and Property Damage Combined:
 - (1) \$1,000,000.00 Per Occurrence
- 5. Add new Sections 11.1.2.2 through 11.1.2.6 as follows:

- a. "§ 11.1.2.2 Liability insurance should be written on the comprehensive general liability basis, and shall include, but not be limited to the following sub-lines:
 - 1) Premises and Operations including x, c, u coverages (explosion, collapse, underground).
 - 2) Products and Completed Operations.
 - 3) Independent Contractor's Protective.
 - 4) Broad Form Comprehensive General Liability Endorsement:
 - a) Contractual Liability, including contractors obligation under Section 3.18.
 - b) Personal Injury & Advertising Injury Liability
 - c) Premises Medical Payments
 - d) Host Liquor Law Liability
 - e) Fire Legal Liability Real Property
 - f) Broad Form Property Damage Liability (including completed Operations)
 - g) Incidental Medical Malpractice Liability
 - h) Non-owned Watercraft Liability
 - i) Limited Worldwide Liability
 - j) Additional Persons Insured, including employees for personal and advertising injury.
 - k) Extended Bodily Injury Liability
 - I) Automatic Coverage Newly acquired Organizations (90 days)
- b. **11.1.2.3** If liability insurance is written under the new simplified form Commercial General Liability, the above listed coverages should be included.
- c. **11.1.2.4** If the General Liability coverages are provided by a Commercial General Liability Policy on a claims-made basis, the policy date or retroactive date shall predate the contract; the termination date of the policy shall be no earlier than the termination date of coverages required to be maintained after final payment, certified in accordance with Section 9.10.2, and extended period endorsement "Supplemental Tail", must be purchased."
- d. **11.1.2.5** All policies of insurance purchased or maintained in fulfillment of Section 11.1.1 shall name the Owner and Architect as additional insureds on a primary and noncontributory basis thereunder.
- e. **11.1.2.6** The Contractor shall provide the Owner with the Original policy and shall furnish the Architect with a memorandum copy of said policy. The additional insureds on the Contractor's Liability policy shall be:

Oakton College 1600 E. Golf Road Des Plaines, Illinois 60016

KLUBER, INC. 41 W. Benton Street Aurora, Illinois 60506

- 6. In Section 11.1.3:
 - a. In the second sentence, delete the words "Section 11.1" and replace with the words "Article 11".
 - b. Append the following sentence to the end of the Section:
 - "On the Certificate of Insurance, delete in the cancellation provision the following words, "Endeavor to" and "but failure to mail such notice shall impose no obligation or liability of any kind upon the company, its agents or representatives"."

- 7. Add new Section 11.1.3.1 as follows:
 - a. "§ 11.1.3.1 Failure of the Owner to demand any certificate, policy, endorsement or other evidence of full compliance with the insurance requirements of Article 11 or failure of the Owner to identify a deficiency from evidence that is provided shall not be construed as a waiver of the Contractor's obligation to maintain such insurance. The Contractor agrees that the obligation to provide the insurance required by these documents is solely its responsibility and that this is a requirement which cannot be waived by any conduct, action, inaction or omission by the Owner."
- 8. Add new Section 11.1.5 as follows:
 - a. "§ 11.1.5 Nothing contained in the insurance requirements of the Contract Documents is to be construed as limiting the liability of the Contractor, the liability of any Subcontractor or any tier or either of their respective insurance carriers. The Owner, does not in any way, represent that the coverages or limits of insurance specified is sufficient or adequate to protect the Owner, Contractor, Architect, or any Subcontractor's interests or liabilities but are merely at minimums. The obligation of the Contractor, the Architect, and any Subcontractor of any tier to purchase insurance, shall not, in any way, limit their obligations to the Owner in the event the Owner should suffer an injury or loss in excess of the amount recoverable through insurance, or any loss or portion of the loss which is not covered by either the Contractor's or any Subcontractor's insurance."

B. 11.3 PROPERTY INSURANCE

- 1. In the last sentence of Section 11.3.1, after "Owner, " insert "the Architect,".
- 2. Delete Section 11.3.1.2. in its entirety.
- 3. Delete Section 11.3.1.3. in its entirety.
- 4. Delete Section 11.3.3 in its entirety.
- 5. Delete Section 11.3.5 in its entirety.
- 6. Delete Section 11.3.6 in its entirety.
- 7. Delete Section 11.3.7 in its entirety.
- 8. In the third sentence of Section 11.3.9 delete the phrase ", or as determined in accordance with the method of binding dispute resolution selected in the Agreement between the Owner and Contractor.".

C. 11.4 PERFORMANCE AND PAYMENT BOND

- 1. Delete Section 11.4.1 in its entirety and replace with the following:
 - a. "§ 11.4.1 The Contractor, before commencing the Work, shall furnish a Performance Bond and a Labor and Material Bond. The Performance Bond shall be in an amount equal to 100% of the full amount of the Contract Sum as security for the faithful performance of the obligation of the Contract Documents, and the Labor and Material Payment Bond shall be in an amount equal to 100% of the full amount of the Contract Sum as security for the payment of all persons performing labor and furnishing materials in connections with the Contract Documents. Such bonds shall be on standard AIA Documents, issued by the American Institute of Architects, shall be issued by a surety satisfactory to the Owner, and shall name the Owner as primary co-obligee.
 - b. **11.4.1.1** The Contractor shall deliver the required bonds to the Owner not later than three days following the date the Agreement is entered into, or if the Work is to be commenced prior thereto in response to a letter of intent, the Contractor shall, prior to the commencement of the Work, submit evidence satisfactory to the Owner that such bonds shall be furnished.

- c. **11.4.1.2** The Contractor shall require the attorney-in-fact who executed the required bonds on behalf of the surety to affix thereto a certified and current copy of the power of attorney."
- 2. Add new Section 11.4.3 as follows:
 - a. "§ 11.4.3 Whenever the Contractor shall be and is declared by Owner to be in default under the Contract, the Surety and the Contractor are each responsible to make full payment to the Owner or any and all extra Work incurred by the Architect as a result of the Contractor's default, and to pay to Owner all attorney's fees and court costs incurred by Owner as a result of the Contractor's default, and in protecting Owner's rights under the Agreement to remedy Contractor's default."
- 3. Add new Section 11.4.4 as follows:
 - a. "§ 11.4.4 The Contractor shall (i) furnish all Surety Company's bonds through Surety Company's local agents approved by and/or as directed by Owner; (ii) fully covered and guarantee with said bond the faithful performance and completion of the entire Contract, including without limitation, the faithful performance of prevailing wage requirements; and (iii) guarantee with said bond payment in all cases by the Contractor or by the Surety Company for all labor performed, material and supplies furnished with the entire Work in the Contract. Said Bond shall remain in full force and effect during the entire period of all general guarantees given by the Contractor with the Contract as called for in the Specifications and Contract, except in cases where other bonds are specifically called for in the specifications and Contract in connection with special guarantees."
- D. Add new Section 11.5 as follows:
 - 1. "§ 11.5 OWNERS AND CONTRACTORS PROTECTIVE LIABILITY INSURANCE
 - 2. 11.5.1 The Contractor shall purchase and maintain Owners and Contractors Protective (OCP) liability insurance covering the Owner's contingent liability for claims which may arise from operations under the Contract and that will protect the Owner and the Architect and their agents and employees from and against all claims, damages, losses and expenses including attorney's fees arising out of or resulting from the performance of the work specifically pertaining to the Illinois Structural Works Act, provided that any such claim, damage, loss or expense (1) is attributable to bodily injury, sickness, disease or death, or to injury or to destruction of tangible property (other than the work itself) including the loss of use resulting therefrom and (2) is cause in whole or in part by any negligent act of omission of the Contractor, and Subcontractor, anyone directly or indirectly employed by any of them, or anyone for whose acts any of them may be liable, including by assignment, regardless of whether or not it is caused in part by a party to whom insurance is afforded pursuant to this paragraph. The minimum Per Occurrence and Aggregate limits of liability purchased for such coverage shall be equal, respectively, to the Per Occurrence and Aggregate limits required for the Contractor's Liability insurance, as listed in Section 11.1.2.1, above.
 - 3. 11.5.2 In any and all claims against the Owner or the Architect or any of their agents or employees by any employee of the Contractor, any other contractor assigned to the Contractor, Subcontractor, anyone directly or indirectly employed by any of them, or anyone for whose acts any of them may be liable, the insurance obligation under this Section shall not be limited in any way by any limitation on the amount or type of damages, compensation or benefits payable by or for the Contractor or any Subcontractor under Workmen's Compensation Acts, disability benefit acts or other employee benefit acts.
 - 4. **11.5.3** The insurance obligations of the Contractor under this Section shall not extend to the liability of the Architect, his agents or employees arising out of (1) the preparation or approval of

maps, drawings, opinions, reports, surveys, change orders, designs or specifications or (2) the giving of or failure to give directions or instruction by the Architect, his agents or employees provided that such giving or failure to give is the primary cause of the injury damage.

5. **11.5.4** The Contractor shall provide the Owner with the Original policy and shall furnish the Architect with a memorandum copy of said policy. The named insured on the Owners and Contractors Protective (OCP) liability policy shall be:

Oakton College 1600 E. Golf Road Des Plaines, Illinois 60016

KLUBER, INC. 41 W. Benton Street Aurora, Illinois 60506

1.08 ARTICLE 12 UNCOVERING AND CORRECTION OF WORK

A. § 12.2.2 AFTER SUBSTANTIAL COMPLETION

- 1. Delete Sections 12.2.2.1, 12.2.2.2 and 12.2.2.3 in their entireties and replace with the following:
 - a. "§ 12.2.2.1 In addition to the Contractor's obligations under Section 3.5, if, within two years after the date of Substantial Completion of the Work or designated portion thereof or after the date for commencement of warranties established under Section 9.9.1, or by terms of an applicable special warranty required by the Contract Documents, any of the Work is found to be not in accordance with the requirements of the Contract Documents, the Contractor shall correct it promptly after receipt of written notice from the Owner to do so unless the Owner has previously given the Contractor a written acceptance of such condition. The Owner shall give such notice promptly after discovery of the contractor and give the Contractor an opportunity to make the correction, the Owner waives the rights to require correction by the Contractor and to make a claim for breach of warranty. If the Contractor fails to correct nonconforming Work within a reasonable time during that period after receipt of notice from the Owner or Architect, the Owner may correct it in accordance with Section 2.4.
 - b. **12.2.2.** The two-year period for correction of Work shall be extended with respect to portions of Work first performed after Substantial Completion by the period of time between Substantial Completion and the actual completion of that portion of the Work.
 - c. **12.2.2.3** The two-year period for correction of Work shall not be extended by corrective Work performed by the Contractor pursuant to this Section 12.2."
- 2. Delete Section 12.2.2.5 in its entirety and replace with the following:
 - a. "§ 12.2.2.5 Nothing contained in this Section 12.2 shall be construed to establish a period of limitation with respect to other obligations the Contractor has under the Contract Documents. Establishment of the two-year period for correction of Work as described in Section 12.2 relates only to the specific obligation of the Contractor to correct the Work, and has no relationship to the time within which the obligation to comply with the Contract Documents may be sought to be enforced nor the time within which proceedings may be commenced to establish the Contractor's liability with respect to the Contractor's obligations other than specifically to correct the Work."

1.09 ARTICLE 13 MISCELLANEOUS PROVISIONS

A. 13.6 INTEREST

1. Delete Section 13.6 in its entirety. All references to interest payments throughout the Contract Documents are hereby voided.

B. Add Section 13.8 as follows:

1. "§ 13.8 REGULATIONS

- 2. 13.8.1 The Contractor or Subcontractor warrants that he is familiar with and he shall comply with Federal, State and local laws, statutes, ordinances, rules and regulations and the orders and decrees of any courts or administrative bodies or tribunals in any manner affecting the performance of the Contract including without limitation Workmen's Compensation Laws, minimum salary and wage statutes and regulations, laws with respect to permits and licenses and fees in connection therewith, laws regarding maximum working hours. No plea of misunderstanding or ignorance thereof will be considered.
- 3. **13.8.2** Whenever required, the Contractor or Subcontractor shall furnish the Architect and Owner with satisfactory proof of compliance with said Federal, State and local laws, statutes, ordinances, rules, regulations, orders, and decrees.
- 4. **13.8.3** Each bidder shall carefully examine the Occupational Safety and health Act as issued by the Federal Register (OSHA), and the specific regulations governing procedures, techniques, safety precautions, equipment design, and the configuration of the same as required under this Act and each bidder agrees as evidenced by his submission of a bid to comply with all terms of the Act and to perform and complete in a workmanlike manner all work required in full compliance with said Act.
- 13.8.4 Each bidder agrees as evidenced by his submission of a bid to comply with all terms of the Equal Employment Opportunity Clause of the Illinois Fair Employment Practices Commission.
- 13.8.5 At all times Contractor shall remain in compliance with the Illinois Public Works Employment Discrimination Act (775 ILCS 10/1, et seq.,) and the Illinois Human Rights Act (775 ILCS 5/2-101, et seq.,) and in addition shall at all times comply with Section 2-105 of the Illinois Human Rights Act.
- 7. **13.8.6** By execution of this Contract, the Contractor understands, represents and warrants to the Owner that the Contractor and its Subcontractors (for which the Subcontractor takes responsibility to insure that they comply with the above-mentioned Acts) are in compliance with all requirements provided by the Acts set forth in Article 13 and that they will remain in compliance for the entirety of the Work. A violation of any of the Acts set forth in this Article is cause for the immediate cancellation of the Contract. However, any forbearance or delay by the Owner in canceling this Contract shall not be considered as, and does not constitute, Owner's consent to such violation and a waiver of any rights the Owner may have, including without limitation, cancellation of this Contract."

1.10 ARTICLE 15 CLAIMS AND DISPUTES

A. 15.1.6 CLAIMS FOR CONSEQUENTIAL DAMAGES

1. Delete Section 15.1.6 in its entirety.

B. 15.2 INITIAL DECISION

1. Delete Section 15.2.1 in its entirety and replace with the following:

a. "§ 15.2.1 Claims, excluding those arising under Sections 10.3, 10.4, 11.3.9 and 11.3.10, may be referred to the Initial Decision Maker for action. A decision by the Initial Decision Maker shall not be binding and shall not be required as a condition precedent to litigation."

END OF SECTION

SECTION 01 10 00 SUMMARY

PART 1 GENERAL

1.01 PROJECT

- A. Project Name: RAY HARTSTEIN CAMPUS GENERATOR REPLACEMENT.
- B. Owner's Name: Oakton College.
- C. Architect/Engineer's Name: Kluber Architects + Engineers.
- D. The Project consists of the construction of replacement of the campus generator and associated gas piping, trenching and coring to complete the Work.

1.02 CONTRACT DESCRIPTION

A. Contract Type: A single prime contract based on a Stipulated Price as described in Document 00 52 00 - Agreement Form.

1.03 OWNER OCCUPANCY

- A. Owner intends to continue to occupy adjacent portions of the existing building during the entire construction period.
- B. Owner intends to occupy the Project upon Substantial Completion.
- C. Cooperate with Owner to minimize conflict and to facilitate Owner's operations.
- D. Schedule the Work to accommodate Owner occupancy.

1.04 CONTRACTOR USE OF SITE AND PREMISES

- A. Construction Operations: Limited to areas noted on Drawings.
- B. Arrange use of site and premises to allow:
 - 1. Owner occupancy.
 - 2. Use of site and premises by the public.
- C. Provide access to and from site as required by law and by Owner:
 - 1. Emergency Building Exits During Construction: Keep all exits required by code open during construction period; provide temporary exit signs if exit routes are temporarily altered.
 - 2. Do not obstruct roadways, sidewalks, or other public ways without permit.
- D. Utility Outages and Shutdown:
 - 1. Limit disruption of utility services to hours the building is unoccupied.
 - 2. Prevent accidental disruption of utility services to other facilities.

1.05 WORK SEQUENCE

A. Coordinate construction schedule and operations with Owner.

PART 2 PRODUCTS - NOT USED PART 3 EXECUTION - NOT USED

END OF SECTION

SECTION 01 20 00 PRICE AND PAYMENT PROCEDURES

PART 1 GENERAL

1.01 SECTION INCLUDES

- A. Procedures for preparation and submittal of applications for progress payments.
- B. Documentation of changes in Contract Sum and Contract Time.
- C. Change procedures.
- D. Correlation of Contractor submittals based on changes.
- E. Procedures for preparation and submittal of application for final payment.

1.02 RELATED REQUIREMENTS

- A. Section 00 72 00 General Conditions: Additional requirements for progress payments, final payment, changes in the Work.
- B. Section 00 73 00 Supplementary Conditions: Percentage allowances for Contractor's overhead and profit.
- C. Section 01 78 00 Closeout Submittals: Project record documents.

1.03 SCHEDULE OF VALUES

- A. Use Schedule of Values Form: AIA G703, edition stipulated in the Agreement.
- B. Forms filled out by hand will not be accepted.
- C. Submit Schedule of Values to the Architect/Engineer at earliest possible date, but no later than 14 days prior to first Pay Request Meeting.
 - 1. After review by the Architect/Engineer, revise and resubmit Schedule as directed.
- D. Format: Utilize the Table of Contents of this Project Manual as a format for the listing of the Work.
- E. Identify as separate line items on the Schedule the costs for the following items:
 - 1. Bonds.
 - 2. Insurance.
 - 3. Site Mobilization.
 - 4. Construction Submittals.
 - 5. General Conditions.
 - 6. Demonstration and Training.
 - 7. Closeout Submittals.
 - 8. Contractor's overhead and profit.
- F. Submit Schedule of Values in sufficient detail for the Architect/Engineer to use in evaluation of Applications for Payment.
 - 1. Itemize the cost of the work of:
 - a. Contractor's materials from stock.
 - b. Contractor's own shop labor.

- c. Contractor's own field labor.
- d. Subcontractors' materials from stock.
- e. Subcontractors' shop labor.
- f. Subcontractors' field labor.
- g. Suppliers of products and equipment.
- G. Revise Schedule of Values to list approved Change Orders, with each Application For Payment.

1.04 APPLICATIONS FOR PROGRESS PAYMENTS

- A. Payment Period: Submit at intervals stipulated in the Agreement.
- B. Use Form AIA G702 and Form AIA G703, edition stipulated in the Agreement.
- C. Electronic media printout including equivalent information will be considered in lieu of standard form specified; submit sample to Architect/Engineer for approval.
- D. Forms filled out by hand will not be accepted.
- E. For each item, provide a column for listing each of the following:
 - 1. Item Number.
 - 2. Description of work.
 - 3. Scheduled Values.
 - 4. Previous Applications.
 - 5. Work in Place and Stored Materials under this Application.
 - 6. Authorized Change Orders.
 - 7. Total Completed and Stored to Date of Application.
 - 8. Percentage of Completion.
 - 9. Balance to Finish.
 - 10.Retainage.
- F. Execute certification by signature of authorized officer.
- G. Use data from approved Schedule of Values. Provide dollar value in each column for each line item for portion of work performed and for stored products.
- H. List each authorized Change Order as a separate line item, listing Change Order number and dollar amount as for an original item of Work.
- I. Submit one pencil/draft copy of each Application for Payment to the Architect/Engineer at least 7 days prior to the due date for the submission of the Application.
- J. Contractor or Architect/Engineer may schedule a Pay Request Meeting to review the pencil/draft copy of the Application for agreement with the progress of the Work.
- K. After receipt of Architect/Engineer's review comments, submit three final copies, signed and notarized, of each Application for Payment.
- L. Include the following with the application:
 - 1. Transmittal letter as specified for submittals in Section 01 30 00.
 - 2. Construction progress schedule, revised and current as specified in Section 01 30 00.

- 3. Contractor's partial waiver of lien in the amount of the Application for Payment as well as trailing partial waivers of lien for subcontractors and suppliers who were included in the previous Application for Payment, to the extent of that payment.
 - a. When an Application shows completion of a subcontractor or supplier item, submit a final or full waiver for that item.
 - b. Waivers of lien shall be submitted on forms and executed in a manner acceptable to the Owner.
- 4. Email confirmations and copies of certified transcripts of payroll records accompanying those confirmations from the Illinois Department of Labor for the Contractor and for all Subcontractors and Sub-subcontractors employed on the Project who performed work on the Project during the Payment Period.
 - a. Contractor shall assemble his and all subcontractor and sub-subcontractor records prior to submitting each Application for Payment.
 - b. Applications for Payment submitted without IDOL confirmation emails and transcripts or with missing IDOL confirmation emails or transcripts will result in payment being delayed until the Contractor complies fully with the requirements set forth in the preceding paragraphs.
- 5. Affidavits attesting to products or equipment suitably stored off-site in a bonded warehouse. Payments for materials stored off-site shall be conditioned upon submission of bills of sale, applicable insurance, and any other documentation or procedures satisfactory to the Owner to establish the Owner's title to such materials, or otherwise protect the Owner's interest.
- M. When Architect/Engineer requires substantiating information, submit data justifying dollar amounts in question. Provide one copy of data with cover letter for each copy of submittal. Show application number and date, and line item by number and description.

1.05 MODIFICATION PROCEDURES

- A. Submit name of the individual authorized to receive change documents and who will be responsible for informing others in Contractor's employ or subcontractors of changes to the Contract Documents.
- B. For minor changes not involving an adjustment to the Contract Sum or Contract Time, Architect/Engineer will issue instructions directly to Contractor.
- C. For other required changes, Architect/Engineer will issue a document signed by Owner instructing Contractor to proceed with the change, for subsequent inclusion in a Change Order.
 - 1. The document will describe the required changes and will designate method of determining any change in Contract Sum or Contract Time.
 - 2. Promptly execute the change.
- D. For changes for which advance pricing is desired, Architect/Engineer will issue a document that includes a detailed description of a proposed change with supplementary or revised drawings and specifications, a change in Contract Time for executing the change with a stipulation of any overtime work required and the period of time during which the requested price will be considered valid. Contractor shall prepare and submit a fixed price quotation within ten (10) days.
- E. Contractor may propose a change by submitting a request for change to Architect/Engineer, describing the proposed change and its full effect on the Work, with a statement describing the

reason for the change, and the effect on the Contract Sum and Contract Time with full documentation and a statement describing the effect on Work by separate or other contractors. Document any requested substitutions in accordance with Section 01 60 00.

- F. Computation of Change in Contract Amount: As specified in the Agreement and Conditions of the Contract.
 - 1. For change requested by Architect/Engineer for work falling under a fixed price contract, the amount will be based on Contractor's price quotation.
 - 2. For change requested by Contractor, the amount will be based on the Contractor's request for a Change Order as approved by Architect/Engineer.
 - 3. For pre-determined unit prices and quantities, the amount will bebased on the fixed unit prices.
 - For change ordered by Architect/Engineer without a quotation from Contractor, the amount will be determined by Architect/Engineer based on the Contractor's substantiation of costs as specified for Time and Material work.
- G. Substantiation of Costs: Provide full information required for evaluation.
 - 1. On request, provide the following data:
 - a. Quantities of products, labor, and equipment.
 - b. Taxes, insurance, and bonds.
 - c. Overhead and profit.
 - d. Justification for any change in Contract Time.
 - e. Credit for deletions from Contract, similarly documented.
 - 2. Support each claim for additional costs with additional information:
 - a. Origin and date of claim.
 - b. Dates and times work was performed, and by whom.
 - c. Time records and wage rates paid.
 - d. Invoices and receipts for products, equipment, and subcontracts, similarly documented.
 - 3. For Time and Material work, submit itemized account and supporting data after completion of change, within time limits indicated in the Conditions of the Contract.
- H. Execution of Change Orders: Architect/Engineer will issue Change Orders for signatures of parties as provided in the Conditions of the Contract.
- I. After execution of Change Order, promptly revise Schedule of Values and Application for Payment forms to record each authorized Change Order as a separate line item and adjust the Contract Sum.
- J. Promptly revise progress schedules to reflect any change in Contract Time, revise sub-schedules to adjust times for other items of work affected by the change, and resubmit.
- K. Promptly enter changes in Project Record Documents.

1.06 APPLICATION FOR FINAL PAYMENT

- A. Prepare Application for Final Payment as specified for progress payments, identifying total adjusted Contract Sum, previous payments, and sum remaining due.
- B. Application for Final Payment will not be considered until the following have been accomplished:
 1. All closeout procedures specified in Section 01 70 00.

C. The submittal of Final Waiver of Lien and the acceptance of the final payment by the Contractor shall be held to be a waiver of any and all claims against the Owner arising from, out of, or in any connection with the Contract.

PART 2 PRODUCTS - NOT USED

PART 3 EXECUTION - NOT USED

END OF SECTION

SECTION 01 30 00 ADMINISTRATIVE REQUIREMENTS

PART 1 GENERAL

1.01 SECTION INCLUDES

- A. Preconstruction meeting.
- B. Progress meetings.
- C. Construction progress schedule.
- D. Requests for Information (RFI) procedures.
- E. Submittals for review, information, and project closeout.
- F. Number of copies of submittals.
- G. Submittal procedures.

1.02 RELATED REQUIREMENTS

- A. Section 00 72 00 General Conditions: Dates for applications for payment.
- B. Section 01 60 00 Product Requirements: General product requirements.
- C. Section 01 70 00 Execution and Closeout Requirements: Additional coordination requirements.
- D. Section 01 78 00 Closeout Submittals: Project record documents; operation and maintenance data; warranties and bonds.

1.03 GENERAL ADMINISTRATIVE REQUIREMENTS

- A. Comply with requirements of Section 01 70 00 Execution and Closeout Requirements for coordination of execution of administrative tasks with timing of construction activities.
- B. Make the following types of submittals to Architect/Engineer:
 - 1. Requests for Information (RFI).
 - 2. Requests for substitution.
 - 3. Shop drawings, product data, and samples.
 - 4. Manufacturer's instructions and field reports.
 - 5. Applications for payment and change order requests.
 - 6. Progress schedules.
 - 7. Coordination drawings.
 - 8. Correction Punch List and Final Correction Punch List for Substantial Completion.
 - 9. Closeout submittals.

PART 2 PRODUCTS - NOT USED

PART 3 EXECUTION

3.01 PRECONSTRUCTION MEETING

- A. Owner will schedule a meeting after Notice of Award.
- B. Attendance required:

- 1. Owner.
- 2. Architect/Engineer.
- 3. Contractor.
- 4. Contractors of major trades as invited to attend meeting.
- C. Agenda:
 - 1. Execution of Owner-Contractor Agreement.
 - 2. Submission of executed bonds and insurance certificates.
 - 3. Distribution of Contract Documents.
 - 4. Submission of list of subcontractors, list of products, schedule of values, and progress schedule.
 - 5. Designation of personnel representing the parties to Contract and Architect/Engineer.
 - 6. Procedures and processing of field decisions, Submittals, substitutions, applications for payments, proposal request, Change Orders, and Contract closeout procedures.
 - 7. Scheduling.
- D. Record minutes and distribute copies within two days after meeting to participants, with two copies to Architect/Engineer, Owner, participants, and those affected by decisions made.

3.02 PROGRESS MEETINGS

- A. Schedule and administer meetings throughout progress of the work at maximum monthly intervals.
- B. Make arrangements for meetings, prepare agenda with copies for participants, preside at meetings.
- C. Attendance Required:
 - 1. Contractor.
 - 2. Owner.
 - 3. Architect/Engineer.
 - 4. Contractor's superintendent.
 - 5. Major subcontractors.

D. Agenda:

- 1. Review minutes of previous meetings.
- 2. Review of work progress.
- 3. Field observations, problems, and decisions.
- 4. Identification of problems that impede, or will impede, planned progress.
- 5. Review of Submittals schedule and status of Submittals.
- 6. Review of RFIs log and status of responses.
- 7. Maintenance of progress schedule.
- 8. Corrective measures to regain projected schedules.
- 9. Planned progress during succeeding work period.
- 10. Maintenance of quality and work standards.
- 11. Effect of proposed changes on progress schedule and coordination.
- 12. Other business relating to work.
- E. Record minutes and distribute copies within 2 days after meeting to participants, with copies to Architect/Engineer, Owner, participants, and those affected by decisions made.

3.03 CONSTRUCTION PROGRESS SCHEDULE

- A. Within 7 days after date of the Agreement, submit preliminary schedule.
- B. If preliminary schedule requires revision after review, submit revised schedule within 7 days.
- C. Submit updated schedule with each Application for Payment.

3.04 REQUESTS FOR INFORMATION (RFI)

- A. Definition: A request seeking one of the following:
 - 1. An interpretation, amplification, or clarification of some requirement of Contract Documents arising from inability to determine from them the exact material, process, or system to be installed; or when the elements of construction are required to occupy the same space (interference); or when an item of work is described differently at more than one place in Contract Documents.
 - 2. A resolution to an issue which has arisen due to field conditions and affects design intent.
- B. Whenever possible, request clarifications at the next appropriate project progress meeting, with response entered into meeting minutes, rendering unnecessary the issuance of a formal RFI.
- C. Preparation: Prepare an RFI immediately upon discovery of a need for interpretation of Contract Documents. Failure to submit a RFI in a timely manner is not a legitimate cause for claiming additional costs or delays in execution of the work.
 - 1. Prepare a separate RFI for each specific item.
 - a. Review, coordinate, and comment on requests originating with subcontractors and/or materials suppliers.
 - b. Do not forward requests which solely require internal coordination between subcontractors.
 - 2. Prepare in a format and with content acceptable to Owner.
 - a. Use AIA G716 Request for Information .
- D. Reason for the RFI: Prior to initiation of an RFI, carefully study all Contract Documents to confirm that information sufficient for their interpretation is definitely not included.
 - 1. Include in each request Contractor's signature attesting to good faith effort to determine from Contract Documents information requiring interpretation.
 - 2. Unacceptable Uses for RFIs: Do not use RFIs to request the following::
 - a. Approval of submittals (use procedures specified elsewhere in this section).
 - b. Approval of substitutions (see Section 01 60 00 Product Requirements)
 - c. Changes that entail change in Contract Time and Contract Sum (comply with provisions of the Conditions of the Contract).
 - d. Different methods of performing work than those indicated in the Contract Drawings and Specifications (comply with provisions of the Conditions of the Contract).
 - Improper RFIs: Requests not prepared in compliance with requirements of this section, and/or missing key information required to render an actionable response. They will be returned without a response, with an explanatory notation.
 - 4. Frivolous RFIs: Requests regarding information that is clearly indicated on, or reasonably inferable from, Contract Documents, with no additional input required to clarify the question. They will be returned without a response, with an explanatory notation.
 - a. The Owner reserves the right to assess the Contractor for the costs (on time-and-materials basis) incurred by the Architect/Engineer, and any of its consultants, due to processing of

such RFIs.

- E. Attachments: Include sketches, coordination drawings, descriptions, photos, submittals, and other information necessary to substantiate the reason for the request.
- F. RFI Log: Prepare and maintain a tabular log of RFIs for the duration of the project.
 - 1. Indicate current status of every RFI. Update log promptly and on a regular basis.
 - 2. Note dates of when each request is made, and when a response is received.
 - 3. Highlight items requiring priority or expedited response.
 - 4. Highlight items for which a timely response has not been received to date.
 - 5. Identify and include improper or frivolous RFIs.
- G. Review Time: Architect/Engineer will respond and return RFIs to Contractor within seven calendar days of receipt. For the purpose of establishing the start of the mandated response period, RFIs received after 3:00 PM will be considered as having been received on the following regular working day.
 - 1. Response period may be shortened or lengthened for specific items, subject to mutual agreement, and recorded in a timely manner in progress meeting minutes.
- H. Responses: Content of answered RFIs will not constitute in any manner a directive or authorization to perform extra work or delay the project. If in Contractor's belief it is likely to lead to a change to Contract Sum or Contract Time, promptly issue a notice to this effect, and follow up with an appropriate Change Order request to Owner.
 - 1. Response may include a request for additional information, in which case the original RFI will be deemed as having been answered, and an amended one is to be issued forthwith. Identify the amended RFI with an R suffix to the original number.
 - 2. Do not extend applicability of a response to specific item to encompass other similar conditions, unless specifically so noted in the response.
 - 3. Upon receipt of a response, promptly review and distribute it to all affected parties, and update the RFI Log.
 - 4. Notify Architect/Engineer within seven calendar days if an additional or corrected response is required by submitting an amended version of the original RFI, identified as specified above.

3.05 SUBMITTAL SCHEDULE

- A. Submit to Architect/Engineer for review a schedule for submittals in tabular format.
 - 1. Submit at the same time as the preliminary schedule.
 - 2. Coordinate with Contractor's construction schedule and schedule of values.
 - 3. Format schedule to allow tracking of status of submittals throughout duration of construction.
 - 4. Arrange information to include scheduled date for initial submittal, specification number and title, submittal category (for review or for information), description of item of work covered, and role and name of subcontractor.
 - 5. Account for time required for preparation, review, manufacturing, fabrication and delivery when establishing submittal delivery and review deadline dates.
 - a. For assemblies, equipment, systems comprised of multiple components and/or requiring detailed coordination with other work, allow for additional time to make corrections or revisions to initial submittals, and time for their review.
3.06 SUBMITTALS FOR REVIEW

- A. When the following are specified in individual sections, submit them for review:
 - 1. Product data.
 - 2. Shop drawings.
- B. Submit to Architect/Engineer for review for the limited purpose of checking for compliance with information given and the design concept expressed in Contract Documents.
- C. After review, provide copies and distribute in accordance with Submittal PROCEDURES article below and for record documents purposes described in Section 01 78 00 Closeout Submittals.

3.07 SUBMITTALS FOR INFORMATION

- A. When the following are specified in individual sections, submit them for information:
 - 1. Design data.
 - 2. Certificates.
 - 3. Manufacturer's instructions.
 - 4. Other types indicated.
- B. Submit for Architect/Engineer's knowledge as contract administrator or for Owner.

3.08 SUBMITTALS FOR PROJECT CLOSEOUT

- A. Submit Correction Punch List for Substantial Completion.
- B. Submit Final Correction Punch List for Substantial Completion.
- C. When the following are specified in individual sections, submit them at project closeout in compliance with requirements of Section 01 78 00 Closeout Submittals:
 - 1. Project record documents.
 - 2. Operation and maintenance data.
 - 3. Warranties.
 - 4. Bonds.
 - 5. Other types as indicated.
- D. Submit for Owner's benefit during and after Project completion.

3.09 NUMBER OF COPIES OF SUBMITTALS

A. Electronic Documents: Submit one electronic copy in PDF format; an electronically-marked up file will be returned. Create PDFs at native size and right-side up; illegible files will be rejected.

3.10 SUBMITTAL PROCEDURES

- A. General Requirements:
 - 1. Use a single transmittal for related items.
 - 2. Submit separate packages of submittals for review and submittals for information, when included in the same specification section.
 - 3. Transmit using approved form.
 - 4. Number each submittal. Prefix the submittal number with the Specification Section number to which the submittal pertains. For revised submittals use original number and a sequential alphanumeric suffix. **Items submitted without a Specification Section number, or with an**

incorrect Specification Section number will delay the review process.

- 5. Identify: Project; Contractor; subcontractor or supplier; pertinent drawing and detail number; and specification section number, article and paragraph, as appropriate on each copy.
- 6. Correlate submitted items with specified products; clearly indicate the specified product that corresponds to each submitted item. Submitted items not clearly correlated with specified items will delay the review process.
- 7. When options or optional features available for a Product are indicated in a Submittal, and selections for those options/features are indicated in the Contract Documents, identify on the Submittal the selection indicated in the Contract Documents. Submittals that fail to identify specified options or optional features may be returned marked "Rejected" or "Revise and Resubmit".
- 8. Apply Contractor's stamp, signed or initialed certifying that review, approval, verification of products required, field dimensions, adjacent construction work, and coordination of information is in accordance with the requirements of the work and Contract Documents.
 - a. Submittals from sources other than the Contractor, or without Contractor's transmittal will not be acknowledged, reviewed, or returned.
- Deliver each submittal on date noted in submittal schedule, unless an earlier date has been agreed to by all affected parties, and is of the benefit to the project.
 - a. Deliver submittals to Architect/Engineer at business address.
- 10. Schedule submittals to expedite the Project, and coordinate submission of related items.
 - a. For each submittal for review, allow 15 days excluding delivery time to and from the Contractor.
 - b. For sequential reviews involving Architect/Engineer's consultants, Owner, or another affected party, allow an additional 7 days.
- 11. Clearly identify variations from the Contract Documents. Regardless of the type of variation, Contractor is solely responsible for errors in the field or performance issues that arise from Submittal variations from the requirements of the Contract Documents if those variations were not expressly noted to specifically identify for and describe to the reviewer the nature of the variation from the Contract Documents.
- 12. Provide space for Contractor's review stamp and a 4 inch x 3 inch clear space for Architect/Engineer's review stamp.
- 13. Promptly return submittals marked "Rejected" or "Revise and Resubmit" to originating subcontractor supplier, and faithfully ensure the prompt resubmittal of the correct or revised information.
- 14. When revised for resubmission, identify all changes made since previous submission. Use clouds, highlights or other means acceptable to Architect/Engineer. Resubmittals that do not clearly identify all changes may be delayed and/or returned to the Contractor unreviewed.
- 15. Contractor is entitled to one (1) resubmittal of each Submittal For Review or Submittal For Project Closeout rejected by Architect/Engineer or returned by Architect/Engineer for further action. Thereafter, Contractor shall pay the cost of all further Architect/Engineer reviews of any Submittal For Review or Submittal for Project Closeout, at a rate of \$200.00/hour. Cost of such further reviews will be deducted from the Contract Sum by Change Order.
- 16. Promptly distribute and coordinate the requirements of reviewed submittals with affected parties. Instruct parties to promptly report inability to comply with requirements.
- 17. Where indicated on the Drawings or in respective product specification Sections, submit reviewed submittals to Authority Having Jurisdiction (AHJ).

- 18. Incomplete submittals will not be reviewed, unless they are partial submittals for distinct portion(s) of the work, and have received prior approval for their use.
- 19. Submittals not requested will be returned "Not Reviewed".
- B. Product Data Procedures:
 - 1. Submit only information required by individual specification sections.
 - 2. Collect required information into a single submittal.
 - 3. Do not submit (Material) Safety Data Sheets for materials or products.
- C. Shop Drawing Procedures:
 - 1. Prepare accurate, drawn-to-scale, original shop drawing documentation by interpreting Contract Documents and coordinating related work.
 - 2. Use of reproductions of the Contract Documents in digital data form to create shop drawings is only permitted as defined above under Architect/Engineer-Provided CAD Files.
 - 3. Generic, non-project-specific information submitted as shop drawings do not meet the requirements for shop drawings.
- D. Submittal reviews may be delayed and/or Submittals may be returned marked "Rejected" or "Revise and Resubmit" for any of the following reasons:
 - 1. Submittals submitted outside the scheduled dates of the Submittal Schedule.
 - 2. Submittals are incomplete or are missing information.
 - 3. Submittals are not submitted in accordance with procedures outlined in this Section, including, but not limited to:
 - a. Specification Section number not indicated on submittal or transmittal.
 - b. Contractor's review stamp missing.
 - c. Submitted items not correlated with specified products.
 - d. Re-submitted items not clearly identifying changes.

3.11 SUBMITTAL REVIEW

A. Submittals for Review: Architect/Engineer will review each submittal, and approve, or take other appropriate action.



ELECTRONIC DATA TRANSFER CONSENT FORM

Project Name: RAY HARTSTEIN CAMPUS GENERATOR REPLACEMENT 7701 N. LINCOLN AVENUE SKOKIE, ILLINOIS 60077

Project No.: 23-315-1484

Owner: OAKTON COLLEGE

Your Work:

KLUBER, INC. (hereinafter referred to as "Kluber") an Illinois corporation, is providing electronic data to you solely at your request and for your convenience. By accepting and opening any of the electronic data files, you agree that Kluber bears no liability for the data or its transmission to you and that you are solely liable for any and all claims referring or relating to any and all products you, or your Subcontractors, may generate with the data.

You acknowledge that you have a limited non-exclusive license to use the information solely in connection with your work on the project captioned above, and that Kluber retains all rights, including copyright, to the data.

Architectural Floor Plans are transmitted for the contractors' use as backgrounds for shop drawings and as-built drawings, and, as such, contain graphic information for column grid, walls, floors, stairs, doors, windows, room numbers, ceiling grid, lights, diffusers and sprinkler heads where indicated on Bid Documents. Plans <u>do not</u> contain title blocks, keynotes, schedules, mechanical ductwork and equipment, electrical device symbols, circuit numbers and home runs, plumbing equipment, piping runs and riser diagrams, and architectural/engineering text and details. Plans depict <u>entire</u> floors and are not formatted, partial plans as depicted in the Bidding Documents. Files are provided in R2013 .DWG format.)

Corporate Office 41 W. Benton Street Aurora, Illinois 60506 630.406.1213 Bloomington Office 2401 E. Washington Street, Suite 200-B2 Bloomington, Illinois 61704 309.430.6460

SECTION 01 40 00 QUALITY REQUIREMENTS

PART 1 GENERAL

1.01 SECTION INCLUDES

- A. Submittals.
- B. Sequencing and scheduling of the work with testing and inspections.
- C. Control of installation.
- D. Defect Assessment.

1.02 RELATED REQUIREMENTS

- A. Section 01 41 00 Regulatory Requirements.
- B. Section 01 42 00 References.
- C. Section 01 60 00 Product Requirements: Requirements for material and product quality.

1.03 SUBMITTALS

- A. See Section 01 30 00 Administrative Requirements, for submittal procedures.
- B. Design Data: Submit for Architect/Engineer's knowledge as contract administrator for the limited purpose of assessing compliance with information given and the design concept expressed in the Contract Documents, or for Owner's information.
- C. Manufacturer's Instructions: When specified in individual specification sections, submit printed instructions for delivery, storage, assembly, installation, start-up, adjusting, and finishing, for the Owner's information. Indicate special procedures, perimeter conditions requiring special attention, and special environmental criteria required for application or installation.
- D. Manufacturer's Field Reports: Submit reports for Architect/Engineer's benefit as contract administrator or for Owner.
 - 1. Submit for information for the limited purpose of assessing compliance with information given and the design concept expressed in the Contract Documents.

1.04 REGULATORY REQUIREMENTS - SEE SECTION 01 41 00

1.05 REFERENCES AND STANDARDS - SEE SECTION 01 42 00

PART 2 PRODUCTS - NOT USED

PART 3 EXECUTION

3.01 CONTROL OF INSTALLATION

- A. Monitor quality control over suppliers, manufacturers, products, services, site conditions, and workmanship, to produce work of specified quality.
- B. Comply with manufacturers' instructions, including each step in sequence.

- C. Should manufacturers' instructions conflict with Contract Documents, request clarification from Architect/Engineer before proceeding.
- D. Comply with specified standards as minimum quality for the work except where more stringent tolerances, codes, or specified requirements indicate higher standards or more precise workmanship.
- E. Have work performed by persons qualified to produce required and specified quality.
- F. Verify that field measurements are as indicated on shop drawings or as instructed by the manufacturer.
- G. Secure products in place with positive anchorage devices designed and sized to withstand stresses, vibration, physical distortion, and disfigurement.

3.02 MANUFACTURERS' FIELD SERVICES

- A. When specified in individual specification sections, require material or product suppliers or manufacturers to provide qualified staff personnel to observe site conditions, conditions of surfaces and installation, quality of workmanship, start-up of equipment as applicable, and to initiate instructions when necessary.
- B. Report observations and site decisions or instructions given to applicators or installers that are supplemental or contrary to manufacturers' written instructions.

3.03 DEFECT ASSESSMENT

A. If, in the opinion of Owner, it is not practical to remove and replace the work, Owner will direct an appropriate remedy or adjust payment.

SECTION 01 41 00 REGULATORY REQUIREMENTS

PART 1 GENERAL

1.01 SECTION INCLUDES

- A. General.
- B. Definitions.
- C. Quality Assurance.
- D. Regulatory Requirements.

1.02 RELATED SECTIONS

- A. Section 01 10 00 Summary.
- B. Section 01 42 00 References.

1.03 GENERAL

- A. Comply with all applicable laws, rules, regulations, codes and ordinances.
- B. If the Contractor observes that the Contract Documents may be at variance with specified codes, notify the Architect/Engineer immediately. Architect/Engineer shall issue all changes in accordance with the General Conditions.
- C. It shall not be the Contractor's primary responsibility to make certain that the Contract Documents are in accordance with all applicable laws, rules and regulations, however, when the Contractor performs work knowing or having reason to know that the work in question is contrary to applicable laws, rules, and regulations, and fails to notify the Architect/Engineer, the Contractor shall pay all costs arising therefrom.

1.04 DEFINITIONS

- A. Definitions:
 - 1. Codes: Codes are statutory requirements, rules or regulations of governmental entities.
 - 2. Standards: Standards are requirements that have been established as accepted criteria, set general consent.

1.05 QUALITY ASSURANCE

- A. The Architect/Engineer has designed the project to applicable code requirements and has copies of said codes available for the Contractor's inspection.
- B. The Contractor shall:
 - 1. Ensure that copies of codes and standards referenced herein or specified in individual specifications sections are available to Contractor's personnel, agents, and Sub-Contractors.
 - 2. Ensure that Contractor's personnel, agents, and Sub-Contractors are familiar with the workmanship and requirements of applicable codes and standards.

1.06 REGULATORY REQUIREMENTS

A. Source and Requirements: Verify amendments with local code officials.

- 1. Local code requirements:
 - a. ICC International Building Code, 2021 Edition.
 - b. ICC International Mechanical Code, 2021 Edition.
 - c. ICC International Fire Code, 2021 Edition.
 - d. ICC International Property Maintenance Code, 2021 Edition.
 - e. National Electrical Code, 2014 Edition.
- 2. State code requirements:
 - a. Capital Development Board (CDB):
 - 1) Illinois Accessibility Code, 2018 Edition.
 - 2) Illinois Energy Conservation Code (ICC International Energy Conservation Code, 2018 Edition, with State of Illinois modifications.
 - b. Illinois Environmental Protection Agency (IEPA):
 - 1) Air-Pollution Standards.
 - 2) Noise Pollution Standards.
 - 3) Water Pollution Standards.
 - 4) Public Water Supplies
 - 5) Solid Waste Standards.
 - c. Office of the Illinois State Fire Marshal (OSFM):
 - 1) Illinois Rules & Regulations for Fire Prevention & Safety (as amended).
 - 2) Gasoline and Volatile Oils (Illinois Revised Statutes, chap. 17 1/2, paragraph 31, et seq.).
- 3. Information and Requirements for Utility Services: Local utility companies.

PART 2 PRODUCTS - NOT USED

PART 3 EXECUTION - NOT USED

SECTION 01 42 00 REFERENCES

PART 1 GENERAL

1.01 SECTION INCLUDES

- A. Drawing symbols, abbreviations and acronyms.
- B. Definitions of terms used throughout the Contract Documents.
- C. Explanation of specification format and content.
- D. Requirements relating to referenced standards.
- E. Applicability of referenced standards.
- F. List of industry organizations and certain of their respective documents.

1.02 DRAWING SYMBOLS AND CONVENTIONS

- A. Abbreviations and graphic symbols are defined on the General Notes, Symbols & Abbreviations sheet of the drawings.
- B. Generally, symbols used on the mechanical and electrical drawings conform to those recommended by ASHRAE, though, where appropriate, these symbols are supplemented by more specific symbols as recommended by ASME, ASPE, or the IEEE.

1.03 DEFINITIONS

- A. Where the terms "indicated", "noted", "scheduled", "shown", or "specified" are used it is to help locate the reference; no limitation on location is intended except as specifically noted.
- B. Where the terms "directed", "requested", "authorized", "approved", are used as in "directed by the Architect/Engineer", no implied meaning shall be construed to extend the Architect/Engineer's responsibilities into the Contractor's purview of construction supervision.
- C. Where the term "approved" is used in conjunction with the Architect/Engineer's action on submittals, requests or applications it is limited to the duties of the Architect/Engineer as described in the Agreement, and the General and Supplemental Conditions of the Contract. Such use of the term "approval" shall not limit or release the Contractor from his responsibility to fulfill Contract requirements.
- D. Where the term "regulations" is used it means all applicable statutes, laws, ordinances, and orders issued by authorities having jurisdiction, as well as construction industry standards, rules, or conventions that address performance of the Work.
- E. The "Project Site" is the space available to the Contractor for performance of construction activities. The Project Site may be for the exclusive use of the Contractor and his activities or may be used in conjunction with others performing other construction or related activities on the Project. Unless the extent of the Project Site is indicated on the Drawings, means the limits of the area within the property line of the parcel on which the Project is located, subject to the limitations and restrictions of local ordinance and the discretion of the Owner.

- F. Where the term "furnish" is used it means supply, deliver to, and unload and store at the Project Site until the Work is ready for the item to be assembled and incorporated into the Work.
- G. Where the term "install" is used it is meant to describe operations at the Project Site to include uncrating, assembling, placing, anchoring, connecting to utilities, finishing, protecting, cleaning and all other similar operations required to fully incorporate an item into the Work.
- H. Where the term "provide" is used it means "furnish and install" as defined above.
- I. Where the term "refurbish" is used it means refinish, repair and otherwise restore to like-new condition.
- J. Where the terms "remove" or "demolish" are used they mean safely disconnect from existing utilities, permanently extract from the Work and the Project Site, and legally dispose of off-site.
- K. Where the terms "temporarily remove" or "salvage" are used they mean safely disconnect from existing utilities and carefully extract from the Work so as to prevent damage to the item and the Work.
 - 1. If the item is to be reinstalled or relocated as part of the Work, these terms also mean clean, adjust, lubricate and otherwise restore to best possible condition without repair or refinishing.
 - 2. Otherwise, these terms also mean clean item surfaces and turn over to the Owner for storage and possible future use.
- L. Where the term "reinstall" is used it means the same as "install", with respect to a temporarily removed, salvaged or relocated item.
- M. Where the term "relocate" is used it means temporarily remove and reinstall in a new location.
- N. Where the phrase "salvage in place" is used it means protect in place so as to prevent damage while adjacent elements are demolished, restore to best possible condition without repair or refinishing, and modify as necessary to properly incorporate and integrate with the Work.

1.04 SPECIFICATION FORMAT AND CONTENT

- A. These Specifications are based on the Construction Specification Institute's 49 Division format and numbering system.
- B. Language used in the Specifications and other Contract Documents is an abbreviated type. Implied words and meanings will appropriately interpreted.
- C. Requirements expressed in imperative and streamlined language are to be performed by the Contractor. At certain locations in the text, subjective language may be used to describe responsibilities that must be fulfilled indirectly by the Contractor or others.
 - 1. Whenever a colon (:) is used within a sentence or phrase, it shall be construed to mean the words "shall be".
- D. Use of certain terms such as "carpentry" is not intended to imply that certain activities must be performed by accredited or unionized individuals of a corresponding generic name. The Specifications do, however, require that certain construction activities shall be performed by specialists who are recognized experts in the operations to be performed. Specialists shall be used for said activities, however the final responsibility for fulfilling the requirements of the Contract remains the Contractor's.

1.05 QUALITY ASSURANCE

- A. For products or workmanship specified by reference to a document or documents not included in the Project Manual, also referred to as reference standards, comply with requirements of the standard, except when more rigid requirements are specified or are required by applicable codes.
- B. Conform to reference standard of date of issue specified in this section, except where a specific date is established by applicable code.
- C. Obtain copies of standards when required by the Contract Documents.
- D. Maintain copy at project site during submittals, planning, and progress of the specific work, until Substantial Completion.
- E. Should specified reference standards conflict with Contract Documents, request clarification from the Architect/Engineer before proceeding.
- F. Neither the contractual relationships, duties, or responsibilities of the parties in Contract nor those of the Architect/Engineer shall be altered by the Contract Documents by mention or inference otherwise in any reference document.

1.06 APPLICABILITY OF INDUSTRY STANDARDS

- A. Construction industry standards shall have the same force and effect as if bound or copied directly in the Contract Documents, except where more stringent requirements are specified. All such applicable standards are made a part of the Contract Documents by reference.
 - 1. Where compliance with two or more standards are referenced and conflicting requirements for quality or quantities occur, comply with the more stringent requirements. Refer questions regarding apparently conflicting standards to the Architect/Engineer for a decision before proceeding.
 - 2. The standard of quality or quantity levels specified, shown, or referenced shall be the minimum to be provided or performed. Refer questions regarding standards of minimum quality or quantity to the Architect/Engineer before proceeding.

1.07 CONSTRUCTION INDUSTRY ORGANIZATIONS AND DOCUMENTS

ACI -- AMERICAN CONCRETE INSTITUTE INTERNATIONAL

AGA -- AMERICAN GAS ASSOCIATION

ANSI -- AMERICAN NATIONAL STANDARDS INSTITUTE

ASHRAE -- AMERICAN SOCIETY OF HEATING, REFRIGERATING AND AIR-CONDITIONING ENGINEERS, INC.

ASME -- THE AMERICAN SOCIETY OF MECHANICAL ENGINEERS

ASTM -- AMERICAN SOCIETY FOR TESTING AND MATERIALS

AWS -- AMERICAN WELDING SOCIETY

FM -- FACTORY MUTUAL RESEARCH CORPORATION

ICC -- INTERNATIONAL CODE COUNCIL, INC.

IEEE -- INSTITUTE OF ELECTRICAL AND ELECTRONIC ENGINEERS ISO -- INTERNATIONAL STANDARDS ORGANIZATION NCMA -- NATIONAL CONCRETE MASONRY ASSOCIATION NEMA -- NATIONAL ELECTRICAL MANUFACTURERS ASSOCIATION NFPA -- NATIONAL FIRE PROTECTION ASSOCIATION UL -- UNDERWRITERS LABORATORIES INC.

- 1.08 UNITED STATES GOVERNMENT AND RELATED AGENCIES/DOCUMENTS
 - CFR -- CODE OF FEDERAL REGULATIONS
 - CPSC -- CONSUMER PRODUCTS SAFETY COMMISSION
 - EPA -- ENVIRONMENTAL PROTECTION AGENCY

1.09 STATE GOVERNMENT AND RELATED AGENCIES/DOCUMENTS

- CDB -- ILLINOIS CAPITAL DEVELOPMENT BOARD
- IDOL -- ILLINOIS DEPARTMENT OF LABOR
- IDPH -- ILLINOIS DEPARTMENT OF PUBLIC HEALTH
- IEPA -- ILLINOIS ENVIRONMENTAL PROTECTION AGENCY
- OSFM -- OFFICE OF THE ILLINOIS STATE FIRE MARSHAL
- PART 2 PRODUCTS NOT USED
- PART 3 EXECUTION NOT USED

SECTION 01 50 00 TEMPORARY FACILITIES AND CONTROLS

PART 1 GENERAL

1.01 SECTION INCLUDES

- A. Temporary telecommunications services.
- B. Temporary sanitary facilities.
- C. Temporary controls: Barriers.
- D. Security requirements.
- E. Vehicular access and parking.
- F. Waste removal facilities and services.

1.02 TELECOMMUNICATIONS SERVICES

- A. Provide, maintain, and pay for telecommunications services to field office at time of project mobilization.
- B. Telecommunications services shall include:
 - 1. One (1) mobile cellular telephone for each of Contractor's and any Subcontractor's field personnel.

1.03 TEMPORARY SANITARY FACILITIES

- A. Provide and maintain required facilities and enclosures. Provide at time of project mobilization.
- B. Maintain daily in clean and sanitary condition.

1.04 BARRIERS

- A. Provide barriers to prevent unauthorized entry to construction areas, to prevent access to areas that could be hazardous to workers or the public, to allow for owner's use of site and to protect existing facilities and adjacent properties from damage from construction operations and demolition.
- B. Provide barricades and covered walkways required by governing authorities for public rights-of-way and for public access to existing building.
- C. Protect non-owned vehicular traffic, stored materials, site, and structures from damage.

1.05 SECURITY

A. Provide security and facilities to protect Work, existing facilities, and Owner's operations from unauthorized entry, vandalism, or theft.

1.06 VEHICULAR ACCESS AND PARKING

- A. Comply with regulations relating to use of streets and sidewalks, access to emergency facilities, and access for emergency vehicles.
- B. Coordinate access and haul routes with governing authorities and Owner.

01 50 00 - 1

- C. Provide and maintain access to fire hydrants, free of obstructions.
- D. Provide temporary parking areas to accommodate construction personnel. When site space is not adequate, provide additional off-site parking.

1.07 WASTE REMOVAL

- A. Provide waste removal facilities and services as required to maintain the site in clean and orderly condition.
- B. Provide containers with lids. Remove trash from site periodically.
- C. If materials to be recycled or re-used on the project must be stored on-site, provide suitable noncombustible containers; locate containers holding flammable material outside the structure unless otherwise approved by the authorities having jurisdiction.

PART 2 PRODUCTS - NOT USED

PART 3 EXECUTION - NOT USED

SECTION 01 60 00 PRODUCT REQUIREMENTS

PART 1 GENERAL

1.01 SECTION INCLUDES

- A. General product requirements.
- B. Transportation, handling, storage and protection.
- C. Product option requirements.
- D. Substitution limitations.
- E. Maintenance materials, including extra materials, spare parts, tools, and software.

1.02 SUBMITTALS

- A. Product Data Submittals: Submit manufacturer's standard published data. Mark each copy to identify applicable products, models, options, and other data. Supplement manufacturers' standard data to provide information specific to this Project.
- B. Shop Drawing Submittals: Prepared specifically for this Project; indicate utility and electrical characteristics, utility connection requirements, and location of utility outlets for service for functional equipment and appliances.

PART 2 PRODUCTS

2.01 NEW PRODUCTS

- A. Provide new products unless specifically required or permitted by Contract Documents.
- B. Designed, manufactured, and tested in accordance with industry standards.

2.02 PRODUCT OPTIONS

- A. Products Specified by Reference Standards or by Description Only: Use any product meeting those standards or description.
- B. Products Specified by Naming One or More Manufacturers: Use a product of one of the manufacturers named and meeting specifications, no options or substitutions allowed.
- C. Products Specified by Naming One or More Manufacturers with a Provision for Substitutions: Submit a request for substitution for any manufacturer not named.

2.03 MAINTENANCE MATERIALS

- A. Furnish extra materials, spare parts, tools, and software of types and in quantities specified in individual specification sections.
- B. Deliver to Project site and place in location directed by Owner's representative; obtain Owner's signature on receipt for delivery prior to final payment. Submit signed receipts with Closeout Submittals.

PART 3 EXECUTION

3.01 SUBSTITUTION LIMITATIONS

- A. Substitutions Prior To Bid Opening: Architect/Engineer will consider a written request for substitution provided that such request is received at least seven (7) days prior to the Bid opening date. Requests received after that time will not be considered.
 - 1. Only Substitution Requests from Bidders will be considered.
 - 2. If a request is approved, the Architect/Engineer will issue and appropriate addendum not less than three (3) days prior to the Bid opening date.
- B. Substitutions After Notice of Award: Architect/Engineer will consider a request for substitution only from the Contractor and only under one or more of the following conditions:
 - 1. Substitution is required for compliance with final interpretation of code requirements or insurance regulations.
 - 2. Specified product is not available through no fault of the Contractor.
 - 3. Specified product is not compatible with other specified materials/equipment.
 - 4. Manufacturer will not certify or warranty specified product as required.
- C. Document each request utilizing Substitution Request Form following this section with complete data substantiating compliance of proposed substitution with Contract Documents. Incomplete requests will not be considered. Submit a separate Substitution Request Form and accompanying documentation for each proposed substitution.
- D. Provide the following minimum documentation with each Substitution Request Form:
 - 1. Product identification, manufacturer, product data including dimensions and weight, performance and installation instructions.
 - 2. Side-by-side itemized comparison of proposed substitution with specified product.
 - 3. Coordination information including other modifications required as a result of proposed substitution.
 - 4. Cost information including the effect of the proposed substitution on the Contract Sum.
- E. Sign and date the Substitution Request Form.
- F. A request for substitution constitutes a representation that the submitter:
 - 1. Has investigated proposed product and determined that it meets or exceeds the quality level of the specified product.
 - 2. Agrees to provide the same warranty for the substitution as for the specified product.
 - 3. Agrees to coordinate installation and make changes to other Work that may be required for the Work to be complete with no additional cost to Owner.
 - 4. Waives claims for additional costs or time extension that may subsequently become apparent.
 - 5. Agrees to reimburse Owner and Architect/Engineer for review or redesign services associated with re-approval by authorities having jurisdiction over the Project.
- G. Architect/Engineer will notify submitter in writing of decision to accept or reject request.
- H. Substitutions of products or product characteristics/components/options/accessories will not be considered when they are indicated or implied on Contractor's submittals, without separate written request, or when acceptance will require revision to the Contract Documents, whether rejection of said substitutions is expressly identified by Architect/Engineer on Contractor's submittals or not.

3.02 TRANSPORTATION AND HANDLING

- A. Package products for shipment in manner to prevent damage; for equipment, package to avoid loss of factory calibration.
- B. If special precautions are required, attach instructions prominently and legibly on outside of packaging.
- C. Coordinate schedule of product delivery to designated prepared areas in order to minimize site storage time and potential damage to stored materials.
- D. Transport and handle products in accordance with manufacturer's instructions.
- E. Transport materials in covered trucks to prevent contamination of product and littering of surrounding areas.
- F. Promptly inspect shipments to ensure that products comply with requirements, quantities are correct, and products are undamaged.
- G. Provide equipment and personnel to handle products by methods to prevent soiling, disfigurement, or damage, and to minimize handling.
- H. Arrange for the return of packing materials, such as wood pallets, where economically feasible.

3.03 STORAGE AND PROTECTION

- A. Designate receiving/storage areas for incoming products so that they are delivered according to installation schedule and placed convenient to work area in order to minimize waste due to excessive materials handling and misapplication.
- B. Store and protect products in accordance with manufacturers' instructions.
- C. Store with seals and labels intact and legible.
- D. Store sensitive products in weathertight, climate-controlled enclosures in an environment favorable to product.
- E. For exterior storage of fabricated products, place on sloped supports above ground.
- F. Protect products from damage or deterioration due to construction operations, weather, precipitation, humidity, temperature, sunlight and ultraviolet light, dirt, dust, and other contaminants.
- G. Comply with manufacturer's warranty conditions, if any.
- H. Cover products subject to deterioration with impervious sheet covering. Provide ventilation to prevent condensation and degradation of products.
- I. Prevent contact with material that may cause corrosion, discoloration, or staining.
- J. Provide equipment and personnel to store products by methods to prevent soiling, disfigurement, or damage.

K. Arrange storage of products to permit access for inspection. Periodically inspect to verify products are undamaged and are maintained in acceptable condition.



SUBSTITUTION REQUEST FORM

PROJECT: RAY HARTSTEIN CAMPUS GENERATOR REPLACEMENT

Attached data includes project description, specifications, drawings, photographs, performance and test data adequate for evaluation of the request; applicable portions of the data are clearly identified.

Attached data also includes a description of changes to the Contract Documents which the proposed substitution will require for its proper installation.

The undersigned certifies that the following paragraphs, unless modified by attachments, are correct:

- 1. The proposed substitution does not affect dimensions shown on drawings.
- 2. The undersigned will pay for changes to the building design, including engineering design, detailing, and construction costs caused by the requested substitution.
- 3. The proposed substitution will have no adverse effect on other trades, the construction schedule, or specified warranty requirements.
- 4. Maintenance and service parts will be locally available for the proposed substitution.

The undersigned further states that the function, appearance, and quality of the proposed substitution are equivalent or superior to the specified item.

Г

		For Use By The Architect/Engineer:	
Printed Name		Accepted	Accepted As Noted
Signature	Date		Received Too Late
Firm		By:	
Telephone		Date:	
Email			
Attachments (list):		Remarks:	

Corporate Office 41 W. Benton Street Aurora, Illinois 60506 630.406.1213 Bloomington Office 2401 E. Washington Street, Suite 200-B2 Bloomington, Illinois 61704 309.430.6460

SECTION 01 70 00 EXECUTION AND CLOSEOUT REQUIREMENTS

PART 1 GENERAL

1.01 SECTION INCLUDES

- A. Examination, preparation, and general installation procedures.
- B. Requirements for alterations work, including selective demolition.
- C. Cleaning and protection.
- D. Starting of systems and equipment.
- E. Demonstration and instruction of Owner personnel.
- F. Closeout procedures, including Contractor's Correction Punch List, except payment procedures.
- G. General requirements for maintenance service.

1.02 RELATED REQUIREMENTS

- A. Section 01 30 00 Administrative Requirements: Submittals procedures, Electronic document submittal service.
- B. Section 01 40 00 Quality Requirements: Testing and inspection procedures.
- C. Section 01 78 00 Closeout Submittals: Project record documents, operation and maintenance data, warranties, and bonds.
- D. Section 01 79 00 Demonstration and Training: Demonstration of products and systems to be commissioned and where indicated in specific specification sections

1.03 SUBMITTALS

- A. See Section 01 30 00 Administrative Requirements, for submittal procedures.
- B. Project Record Documents: Accurately record actual locations of capped and active utilities.

1.04 PROJECT CONDITIONS

- A. Noise Control: Provide methods, means, and facilities to minimize noise produced by construction operations.
- B. Pollution Control: Provide methods, means, and facilities to prevent contamination of soil, water, and atmosphere from discharge of noxious, toxic substances, and pollutants produced by construction operations. Comply with federal, state, and local regulations.

1.05 COORDINATION

- A. Coordinate scheduling, submittals, and work of the various sections of the Project Manual to ensure efficient and orderly sequence of installation of interdependent construction elements, with provisions for accommodating items installed later.
- B. Notify affected utility companies and comply with their requirements.

- C. Verify that utility requirements and characteristics of new operating equipment are compatible with building utilities. Coordinate work of various sections having interdependent responsibilities for installing, connecting to, and placing in service, such equipment.
- D. Coordinate space requirements, supports, and installation of mechanical and electrical work that are indicated diagrammatically on Drawings. Follow routing shown for pipes, ducts, and conduit, as closely as practicable; place runs parallel with lines of building. Utilize spaces efficiently to maximize accessibility for other installations, for maintenance, and for repairs.
- E. Coordinate completion and clean-up of work of separate sections.
- F. After Owner occupancy of premises, coordinate access to site for correction of defective work and work not in accordance with Contract Documents, to minimize disruption of Owner's activities.

PART 2 PRODUCTS -NOT USED

PART 3 EXECUTION

3.01 EXAMINATION

- A. Verify that existing site conditions and substrate surfaces are acceptable for subsequent work. Start of work means acceptance of existing conditions.
- B. Verify that existing substrate is capable of structural support or attachment of new work being applied or attached.
- C. Examine and verify specific conditions described in individual specification sections.
- D. Take field measurements before confirming product orders or beginning fabrication, to minimize waste due to over-ordering or misfabrication.
- E. Verify that utility services are available, of the correct characteristics, and in the correct locations.
- F. Prior to Cutting: Examine existing conditions prior to commencing work, including elements subject to damage or movement during cutting and patching. After uncovering existing work, assess conditions affecting performance of work. Beginning of cutting or patching means acceptance of existing conditions.

3.02 PREPARATION

- A. Clean substrate surfaces prior to applying next material or substance.
- B. Apply manufacturer required or recommended substrate primer, sealer, or conditioner prior to applying any new material or substance in contact or bond.

3.03 GENERAL INSTALLATION REQUIREMENTS

- A. Install products as specified in individual sections, in accordance with manufacturer's instructions and recommendations, and so as to avoid waste due to necessity for replacement.
- B. Make vertical elements plumb and horizontal elements level, unless otherwise indicated.
- C. Install equipment and fittings plumb and level, neatly aligned with adjacent vertical and horizontal lines, unless otherwise indicated.

3.04 ALTERATIONS

- A. Drawings showing existing construction and utilities are based on casual field observation and existing record documents only.
 - 1. Verify that construction and utility arrangements are as indicated.
 - 2. Report discrepancies to Architect/Engineer before disturbing existing installation.
 - 3. Beginning of alterations work constitutes acceptance of existing conditions.
- B. Remove existing work as indicated and as required to accomplish new work.
 - 1. Remove items indicated on Drawings.
 - 2. Relocate items indicated on Drawings.
- C. Services (Including but not limited to Plumbing and Electrical): Remove, relocate, and extend existing systems to accommodate new construction.
 - 1. Maintain existing active systems that are to remain in operation; maintain access to equipment and operational components; if necessary, modify installation to allow access or provide access panel.
 - 2. Where existing systems or equipment are not active and Contract Documents require reactivation, put back into operational condition; repair supply, distribution, and equipment as required.
 - 3. Where existing active systems serve occupied facilities but are to be replaced with new services, maintain existing systems in service until new systems are complete and ready for service.
 - a. Disable existing systems only to make switchovers and connections; minimize duration of outages.
 - b. Provide temporary connections as required to maintain existing systems in service.
 - 4. Verify that abandoned services serve only abandoned facilities.
 - 5. Remove abandoned pipe, ducts, conduits, and equipment, including those above accessible ceilings; remove back to source of supply where possible, otherwise cap stub and tag with identification; patch holes left by removal using materials specified for new construction.
- D. Adapt existing work to fit new work: Make as neat and smooth transition as possible.
- E. Clean existing systems and equipment.
- F. Remove demolition debris and abandoned items from alterations areas and dispose of off-site; do not burn or bury.
- G. Do not begin new construction in alterations areas before demolition is complete.
- H. Comply with all other applicable requirements of this section.

3.05 PROGRESS CLEANING

- A. Maintain areas free of waste materials, debris, and rubbish. Maintain site in a clean and orderly condition.
- B. Remove debris and rubbish from pipe chases, plenums, attics, crawl spaces, and other closed or remote spaces, prior to enclosing the space.
- C. Broom and vacuum clean interior areas prior to start of surface finishing, and continue cleaning to eliminate dust.

D. Collect and remove waste materials, debris, and trash/rubbish from site periodically and dispose off-site; do not burn or bury.

3.06 PROTECTION OF INSTALLED WORK

- A. Protect installed work from damage by construction operations.
- B. Provide special protection where specified in individual specification sections.
- C. Provide temporary and removable protection for installed products. Control activity in immediate work area to prevent damage.
- D. Provide protective coverings at walls, projections, jambs, sills, and soffits of openings.
- E. Prohibit traffic or storage upon waterproofed or roofed surfaces. If traffic or activity is necessary, obtain recommendations for protection from waterproofing or roofing material manufacturer.
- F. Remove protective coverings when no longer needed; reuse or recycle coverings if possible.

3.07 SYSTEM STARTUP

- A. Coordinate schedule for start-up of various equipment and systems.
- B. Notify Architect/Engineer and Owner seven days prior to start-up of each item.
- C. Verify that each piece of equipment or system has been checked for proper lubrication, drive rotation, belt tension, control sequence, and for conditions that may cause damage.
- D. Verify tests, meter readings, and specified electrical characteristics agree with those required by the equipment or system manufacturer.
- E. Verify that wiring and support components for equipment are complete and tested.
- F. Execute start-up under supervision of applicable Contractor personnel and manufacturer's representative in accordance with manufacturers' instructions.
- G. When specified in individual specification Sections, require manufacturer to provide authorized representative to be present at site to inspect, check, and approve equipment or system installation prior to start-up, and to supervise placing equipment or system in operation.
- H. Submit a written report that equipment or system has been properly installed and is functioning correctly.

3.08 DEMONSTRATION AND INSTRUCTION

A. See Section 01 79 00 - Demonstration and Training.

3.09 ADJUSTING

A. Adjust operating products and equipment to ensure smooth and unhindered operation.

3.10 FINAL CLEANING

- A. Execute final cleaning prior to final project assessment.
 - 1. Clean areas to be occupied by Owner prior to final completion before Owner occupancy.
- B. Use cleaning materials that are nonhazardous.

- C. Remove all labels that are not permanent. Do not paint or otherwise cover fire test labels or nameplates on mechanical and electrical equipment.
- D. Clean site; sweep paved areas, rake clean landscaped surfaces.
- E. Remove waste, surplus materials, trash/rubbish, and construction facilities from the site; dispose of in legal manner; do not burn or bury.

3.11 CLOSEOUT PROCEDURES

- A. Make submittals that are required by governing or other authorities.1. Provide copies to Architect/Engineer.
- B. Notify Architect/Engineer when work is considered ready for Architect/Engineer's Substantial Completion inspection.
- C. Submit written certification containing Contractor's Correction Punch List, that Contract Documents have been reviewed, work has been inspected, and that work is complete in accordance with Contract Documents and ready for Architect/Engineer's Substantial Completion inspection.
- D. Conduct Substantial Completion inspection and create Final Correction Punch List containing Architect/Engineer's and Contractor's comprehensive list of items identified to be completed or corrected and submit to Architect/Engineer.
- E. Correct items of work listed in Final Correction Punch List and comply with requirements for access to Owner-occupied areas.
- F. Notify Architect/Engineer when work is considered finally complete and ready for Architect/Engineer's Substantial Completion final inspection.
- G. Complete items of work determined by Architect/Engineer listed in executed Certificate of Substantial Completion.

SECTION 01 77 00 CLOSEOUT PROCEDURES

PART 1 GENERAL

1.01 SECTION INCLUDES:

- A. Substantial Completion Procedures.
- B. Final Completion Procedures.

1.02 RELATED REQUIREMENTS:

- A. Section 01 10 00 Summary.
- B. Section 01 78 00 Closeout Submittals.

1.03 SUBSTANTIAL COMPLETION PROCEDURES

- A. Pre-Substantial Completion Conference:
 - 1. Schedule a Pre-substantial Completion Conference 15 days prior to the date of Substantial Completion. Prepare an agenda with copies for the participants and preside over the meeting.
 - 2. Attendance Required: Contractor, Architect/Engineer and Owner.
 - 3. Minimum Agenda:
 - a. Schedule dates of Substantial Completion and Owner occupancy.
 - b. Schedule dates for Initial Punch Lists of respective Subcontractors to be produced.
 - c. Schedule date for written request for Substantial Completion.
 - d. Schedule target date for completion of Initial Punch List items.
 - e. Schedule delivery times for Owner-furnished items to be installed by Contractor, Owner's own forces or others under separate Contracts.
 - f. Schedule dates for Demonstration and Training of equipment and systems specified.
 - g. Schedule completion dates of testing and balancing reports for engineered Systems.
 - h. Scheduling and Sequencing of Construction operations around areas partially occupied.
 - i. Review job site security during transition of Owner occupancy.
 - j. Schedule dates for final inspections from authorities having jurisdiction for Occupancy Permits.
 - k. Review protocol for claims from potential move-in damage.
 - I. Review procedures for final cleaning.
 - m. Review potential concerns regarding environmental conditions.
 - 4. Record minutes and distribute copies within three days after meeting to participants and those affected by decisions made.
- B. Substantial Completion Procedures will be in accordance with the General Conditions of the Contract for Construction, Article 9.8 and include the following:
 - 1. When the Work or a portion of the Work is considered to be substantially complete, the Contractor inspects the project and prepares a comprehensive list of outstanding items to be completed or corrected, Initial Punch List.
 - 2. Contractor submits notice of Substantial Completion.
 - 3. Contractor completes items on the Initial Punch List.
 - 4. Architect/Engineer inspects the project to verify substantial completion and prepares a Final Punch List.

5. Architect/Engineer prepares Certificate of Substantial Completion, acceptance is required by Owner and Contractor.

1.04 FINAL COMPLETION PROCEDURES

- A. Final Completion Procedures will be in accordance with the General Conditions of the Contract for Construction, Article 9.10, and include the following:
 - 1. When items on Initial and Final Punch Lists are complete, submit notice of final completion and final application for payment.
 - 2. Submit Final Closeout Submittals as specified in Section 01 78 00.
 - 3. Architect will inspect project and verifies the Work is acceptable and conforms with the Contract Documents.
 - 4. Architect will process final application for payment and closeout submittals.

1.05 CORRECTION PERIOD

- A. Correction Period commences on the date of Substantial Completion and expires one year from that date.
- B. Owner: document non-conforming or defective work over course of Correction Period. Notify Contractor in writing of nonconforming or defective work. Copy Architect/Engineer.
 - 1. Life safety issues requiring immediate corrective work: Contact Contractor for action.
- C. Post Construction Walk Through:
 - 1. Time: eleven months after the date of Substantial Completion convene a meeting on site.
 - 2. Attendees: Architect/Engineer, Owner's Representative, End User and Maintenance Staff.
 - 3. Minimum Agenda:
 - a. Review Owner's list of non-conforming or defective work.
 - b. Conduct a walk through of the building and grounds
 - c. Prepare a list of additional non-conforming or defective work items.
 - 4. Architect/Engineer:
 - a. Prepare written report of findings within two weeks of meeting.
 - b. Notify Contractor of impending corrective work requiring action.
 - c. Monitor execution of corrective Work.

PART 2 PRODUCTS - NOT USED.

PART 3 EXECUTION - NOT USED.

SECTION 01 78 00 CLOSEOUT SUBMITTALS

PART 1 GENERAL

1.01 SECTION INCLUDES

- A. Warranties and bonds.
- B. Project record documents.
- C. Operation and maintenance data.

1.02 RELATED REQUIREMENTS

- A. Section 00 72 00 General Conditions: Performance bond and labor and material payment bonds, warranty, and correction of work.
- B. Section 01 30 00 Administrative Requirements: Submittals procedures, shop drawings, product data, and samples.
- C. Section 01 70 00 Execution and Closeout Requirements: Contract closeout procedures.
- D. Individual Product Sections: Specific requirements for operation and maintenance data.
- E. Individual Product Sections: Warranties required for specific products or Work.

1.03 SUBMITTALS

- A. Submit preliminary draft of proposed formats and outlines of contents of electronic Operation and Maintenance Manual, including warranties and bonds, record documents, Bookmarked Adobe PDF form before start of Work. Architect/Engineer will review draft and return with comments.
- B. Warranties and Bonds:
 - 1. For equipment or component parts of equipment put into service during construction with Owner's permission, submit documents within 10 days after acceptance.
 - 2. Make other submittals within 10 days after Date of Substantial Completion, prior to final Application for Payment.
 - 3. For items of Work for which acceptance is delayed beyond Date of Substantial Completion, submit within 10 days after acceptance, listing the date of acceptance as the beginning of the warranty period.
- C. Project Record Documents: Submit documents to Architect/Engineer with claim for final Application for Payment.
- D. Operation and Maintenance Data:
 - 1. For equipment, or component parts of equipment put into service during construction and operated by Owner, submit completed documents within ten days after acceptance.
 - 2. Submit completed documents 15 days prior to final inspection. This copy will be reviewed and returned after final inspection, with Architect/Engineer comments. Revise content as required prior to final submission.
- E. Submit revised final Operation and Maintenance Manual, incorporating warranties and bonds, record documents and operation and maintenance data, in final form in Adobe PDF electronic file

format on USB flash drive form within 10 days after final inspection.

PART 2 PRODUCTS - NOT USED

PART 3 EXECUTION

3.01 WARRANTIES AND BONDS

- A. Obtain warranties and bonds, executed in duplicate by responsible Subcontractors, suppliers, and manufacturers, within 10 days after completion of the applicable item of work. Except for items put into use with Owner's permission, leave date of beginning of time of warranty until Date of Substantial completion is determined.
- B. Verify that documents are in proper form, contain full information, and are notarized.
- C. Co-execute submittals when required.
- D. Retain warranties and bonds until time specified for submittal.
- E. Include originals of each in operation and maintenance manuals, indexed separately on Table of Contents.
- F. Include color, 300 dpi resolution scans of each in Operation and Maintenance Manual PDF file, Bookmarked and indexed separately in Table of Contents.

3.02 PROJECT RECORD DOCUMENTS

- A. Maintain on site one set of the following record documents; record actual revisions to the Work:
 1. Drawings.
 - 2. Specifications.
 - 3. Addenda.
 - 4. Change Orders and other modifications to the Contract.
- B. Ensure entries are complete and accurate, enabling future reference by Owner.
- C. Store record documents separate from documents used for construction.
- D. Record information concurrent with construction progress.
- E. Specifications: Legibly mark and record at each product section description of actual products installed, including the following:
 - 1. Manufacturer's name and product model and number.
 - 2. Product substitutions or alternates utilized.
 - 3. Changes made by Addenda and modifications.
- F. Record Drawings and Shop Drawings: Legibly mark each item to record actual construction including:
 - 1. Measured depths of foundations in relation to finish first floor datum.
 - 2. Measured horizontal and vertical locations of underground utilities and appurtenances, referenced to permanent surface improvements.
 - 3. Measured locations of internal utilities and appurtenances concealed in construction, referenced to visible and accessible features of the Work.
 - 4. Field changes of dimension and detail.

5. Details not on original Contract drawings.

3.03 OPERATION AND MAINTENANCE DATA

- A. Source Data: For each product or system, list names, addresses and telephone numbers of Subcontractors and suppliers, including local source of supplies and replacement parts.
- B. Product Data: Mark each sheet to clearly identify specific products and component parts, and data applicable to installation. Delete inapplicable information.
- C. Drawings: Supplement product data to illustrate relations of component parts of equipment and systems, to show control and flow diagrams. Do not use Project Record Documents as maintenance drawings.
- D. Typed Text: As required to supplement product data. Provide logical sequence of instructions for each procedure, incorporating manufacturer's instructions.

3.04 OPERATION AND MAINTENANCE DATA FOR MATERIALS AND FINISHES

- A. For Each Product, Applied Material, and Finish:
 - 1. Product data, with catalog number, size, composition, and color and texture designations.
 - 2. Information for re-ordering custom manufactured products.
- B. Instructions for Care and Maintenance: Manufacturer's recommendations for cleaning agents and methods, precautions against detrimental cleaning agents and methods, and recommended schedule for cleaning and maintenance.
- C. Moisture protection and weather-exposed products: Include product data listing applicable reference standards, chemical composition, and details of installation. Provide recommendations for inspections, maintenance, and repair.
- D. Additional information as specified in individual product specification sections.
- E. Where additional instructions are required, beyond the manufacturer's standard printed instructions, have instructions prepared by personnel experienced in the operation and maintenance of the specific products.

3.05 OPERATION AND MAINTENANCE DATA FOR EQUIPMENT AND SYSTEMS

- A. For Each Item of Equipment and Each System:
 - 1. Description of unit or system, and component parts.
 - 2. Identify function, normal operating characteristics, and limiting conditions.
 - 3. Include performance curves, with engineering data and tests.
 - 4. Complete nomenclature and model number of replaceable parts.
- B. Where additional instructions are required, beyond the manufacturer's standard printed instructions, have instructions prepared by personnel experienced in the operation and maintenance of the specific products.
- C. Panelboard Circuit Directories: Provide electrical service characteristics, controls, and communications; typed.
- D. Include color coded wiring diagrams as installed.

- E. Operating Procedures: Include start-up, break-in, and routine normal operating instructions and sequences. Include regulation, control, stopping, shut-down, and emergency instructions. Include summer, winter, and any special operating instructions.
- F. Maintenance Requirements: Include routine procedures and guide for preventative maintenance and trouble shooting; disassembly, repair, and reassembly instructions; and alignment, adjusting, balancing, and checking instructions.
- G. Provide servicing and lubrication schedule, and list of lubricants required.
- H. Include manufacturer's printed operation and maintenance instructions.
- I. Provide list of original manufacturer's spare parts, current prices, and recommended quantities to be maintained in storage.
- J. Additional Requirements: As specified in individual product specification sections.

3.06 ASSEMBLY OF OPERATION AND MAINTENANCE MANUAL

- A. Assemble operation and maintenance data into a single electronic "manual" file in Adobe PDF file format for Owner's personnel use, with data arranged in the same sequence as, and bookmarked by, the specification sections.
 - 1. Media: USB flash drive of capacity sufficient to store entire PDF file, fragmented.
 - 2. Attach a tag or label flash drive with Project name, date, and the title "O&M Manual".
- B. Where systems involve more than one Specification Section, provide separate Bookmark and content for each Specification Section.
- C. Prepare instructions and data by personnel experienced in maintenance and operation of described products.
- D. Prepare data in the form of an instructional manual.
- E. Cover Page: Populate the first page of the PDF file with: printed title "OPERATION AND MAINTENANCE MANUAL; identify title of Project; identify subject matter of contents.
- F. Project Directory: Beginning on the second page of the PDF file, provide Title and address of Project. Provide, for Architect/Engineer, Consultants, Contractor, subcontractors and major suppliers: the business name, address, telephone number(s), email address(es), contact name(s) of responsible individual(s) knowledgeable about the Project, and a brief description of the responsibility or contribution of the business to the Project.
- G. Table of Contents: List every item using the same identification as in the title of the Bookmark, in the sequence of the Table of Contents of the Project Manual, with each item identified with the number and title of the specification section in which specified, and the name of product or work item
- H. Bookmarks: Hierarchically under each Specification Section, further Bookmark each separate product and system; identify the contents in the title of the Bookmark; on the Bookmarked page provide a description of product and major component parts of equipment.
- I. Content: Manufacturer's printed data, legibly scanned, in color where applicable, at 300 dpi (minimum) resolution.

- J. Drawings: Legibly scanned, in color where applicable, at 300 dpi (minimum) resolution; PDF file page size to match native sheet size of original drawing.
- K. Arrangement of Contents: Organize each volume in parts as follows:
 - 1. Project Directory.
 - 2. Table of Contents, of all volumes, and of this volume.
 - 3. Operation and Maintenance Data: Arranged by system, then by product category.
 - a. Source data.
 - b. Product data, shop drawings, and other submittals.
 - c. Operation and maintenance data.
 - d. Field quality control data.
 - e. Warranties and bonds.

3.07 WARRANTIES AND BONDS

- A. Obtain warranties and bonds, executed in duplicate by responsible Subcontractors, suppliers, and manufacturers, within 10 days after completion of the applicable item of work. Except for items put into use with Owner's permission, leave date of beginning of time of warranty until Date of Substantial completion is determined.
- B. Verify that documents are in proper form, contain full information, and are notarized.
- C. Co-execute submittals when required.
- D. Retain warranties and bonds until time specified for submittal.
- E. Include color, 300 dpi resolution scans of each in Operation and Maintenance Manual PDF file, Bookmarked and indexed separately in Table of Contents.
- F. Manual: Bind original copies of warranties and bonds in commercial quality 8-1/2 by 11 inch three D side ring binders with durable plastic covers.
- G. Cover: Identify each binder with typed or printed title WARRANTIES AND BONDS, with title of Project; name, address and telephone number of Contractor and equipment supplier; and name of responsible company principal.
- H. Separate each warranty or bond with index tab sheets keyed to the Table of Contents listing. Provide full information, using separate typed sheets as necessary. List Subcontractor, supplier, and manufacturer, with name, address, and telephone number of responsible principal.

SECTION 01 79 00 DEMONSTRATION AND TRAINING

PART 1 GENERAL

1.01 SUMMARY

- A. Demonstration of products and systems where indicated in specific specification sections.
- B. Training of Owner personnel in operation and maintenance is required for:
 - 1. All software-operated systems.
 - 2. Electrical systems and equipment.
 - 3. Items specified in individual product Sections.

1.02 RELATED REQUIREMENTS

A. Section 01 78 00 - Closeout Submittals: Operation and maintenance manuals.

1.03 SUBMITTALS

- A. See Section 01 30 00 Administrative Requirements, for submittal procedures.
- B. Training Plan: Owner will designate personnel to be trained; tailor training to needs and skill-level of attendees.
 - 1. Submit to Architect/Engineer for transmittal to Owner.
 - 2. Submit not less than four weeks prior to start of training.
 - 3. Revise and resubmit until acceptable.
 - 4. Provide an overall schedule showing all training sessions.
 - 5. Include at least the following for each training session:
 - a. Identification, date, time, and duration.
 - b. Description of products and/or systems to be covered.
 - c. Name of firm and person conducting training; include qualifications.
 - d. Intended audience, such as job description.
 - e. Objectives of training and suggested methods of ensuring adequate training.
 - f. Methods to be used, such as classroom lecture, live demonstrations, hands-on, etc.
 - g. Media to be used, such a slides, hand-outs, etc.
 - h. Training equipment required, such as projector, projection screen, etc., to be provided by Contractor.
- C. Training Reports:
 - 1. Identification of each training session, date, time, and duration.
 - 2. Sign-in sheet showing names and job titles of attendees.
 - 3. List of attendee questions and written answers given, including copies of and references to supporting documentation required for clarification; include answers to questions that could not be answered in original training session.

1.04 QUALITY ASSURANCE

- A. Instructor Qualifications: Familiar with design, operation, maintenance and troubleshooting of the relevant products and systems.
 - 1. Provide as instructors the most qualified trainer of those contractors and/or installers who actually supplied and installed the systems and equipment.

2. Where a single person is not familiar with all aspects, provide specialists with necessary qualifications.

PART 2 PRODUCTS - NOT USED

PART 3 EXECUTION

3.01 DEMONSTRATION - GENERAL

- A. Demonstrations conducted during system start-up do not qualify as demonstrations for the purposes of this section, unless approved in advance by Owner.
- B. Demonstration may be combined with Owner personnel training if applicable.
- C. Operating Equipment and Systems: Demonstrate operation in all modes, including start-up, shutdown, seasonal changeover, emergency conditions, and troubleshooting, and maintenance procedures, including scheduled and preventive maintenance.
 - 1. Perform demonstrations not less than two weeks prior to Substantial Completion.
 - 2. For equipment or systems requiring seasonal operation, perform demonstration for other season within six months.
- D. Non-Operating Products: Demonstrate cleaning, scheduled and preventive maintenance, and repair procedures.
 - 1. Perform demonstrations not less than two weeks prior to Substantial Completion.

3.02 TRAINING - GENERAL

A. Conduct training on-site unless otherwise indicated.

- B. Owner will provide classroom and seating at no cost to Contractor.
- C. Provide training in minimum two hour segments.
- D. Training schedule will be subject to availability of Owner's personnel to be trained; re-schedule training sessions as required by Owner; once schedule has been approved by Owner failure to conduct sessions according to schedule will be cause for Owner to charge Contractor for personnel "show-up" time.
- E. Product- and System-Specific Training:
 - 1. Review the applicable O&M manuals.
 - 2. For systems, provide an overview of system operation, design parameters and constraints, and operational strategies.
 - Review instructions for proper operation in all modes, including start-up, shut-down, seasonal changeover and emergency procedures, and for maintenance, including preventative maintenance.
 - 4. Provide hands-on training on all operational modes possible and preventive maintenance.
 - 5. Emphasize safe and proper operating requirements; discuss relevant health and safety issues and emergency procedures.
 - 6. Discuss common troubleshooting problems and solutions.
 - 7. Discuss any peculiarities of equipment installation or operation.
 - 8. Discuss warranties and guarantees, including procedures necessary to avoid voiding coverage.
 - 9. Review recommended tools and spare parts inventory suggestions of manufacturers.
 - 10. Review spare parts and tools required to be furnished by Contractor.

- 11. Review spare parts suppliers and sources and procurement procedures.
- F. Be prepared to answer questions raised by training attendees; if unable to answer during training session, provide written response within three days.

SECTION 23 05 53 IDENTIFICATION FOR HVAC PIPING AND EQUIPMENT

PART 1 GENERAL

1.01 SECTION INCLUDES

A. Pipe markers.

1.02 REFERENCE STANDARDS

- A. ASME A13.1 Scheme for the Identification of Piping Systems; 2020.
- B. ASTM D709 Standard Specification for Laminated Thermosetting Materials; 2017.

1.03 SUBMITTALS

A. See Section 01 30 00 - Administrative Requirements for submittal procedures.

PART 2 PRODUCTS

2.01 IDENTIFICATION APPLICATIONS

A. Piping: Pipe markers.

2.02 PIPE MARKERS

- A. Manufacturers:
 - 1. Brady Corporation.
 - 2. Brimar Industries, Inc.
 - 3. Kolbi Pipe Marker Co..
 - 4. Seton Identification Products.
- B. Color: Comply with ASME A13.1.
- C. Plastic Pipe Markers: Factory fabricated, flexible, semi- rigid plastic, preformed to fit around pipe or pipe covering; minimum information indicating flow direction arrow and identification of fluid being conveyed.
- D. Underground Plastic Pipe Markers: Bright-colored continuously printed plastic ribbon tape, minimum 6 inches wide by 4 mil, 0.004 inch thick, manufactured for direct burial service.
- E. Color code as follows:
 - 1. Flammable Fluids: Yellow with black letters.

PART 3 EXECUTION

3.01 PREPARATION

A. Degrease and clean surfaces to receive adhesive for identification materials.

3.02 INSTALLATION

- A. Install tags with corrosion resistant chain.
- B. Install plastic pipe markers in accordance with manufacturer's instructions.

- C. Install plastic tape pipe markers complete around pipe in accordance with manufacturer's instructions.
- D. Install underground plastic pipe markers 6 to 8 inches below finished grade, directly above buried pipe.
- E. Identify pipe service, flow direction, and pressure.
- F. Install pipe markers in clear view and align with axis of piping.
- G. Location of pipe identification not to exceed 20 feet on straight runs including risers and drops, adjacent to each valve and Tee, at each side of penetration of structure or enclosure, and at each obstruction.
SECTION 23 11 23 FACILITY NATURAL-GAS PIPING

PART 1 GENERAL

1.01 SECTION INCLUDES

A. Pipe, pipe fittings, valves, and connections for natural gas piping systems.

1.02 RELATED REQUIREMENTS

- A. Section 23 05 53 Identification for HVAC Piping and Equipment.
- B. Section 26 32 12 Packaged Engine Generator Systems.
- C. Section 31 23 16.13 Trenching.
- D. Section 31 23 23 Fill.

1.03 REFERENCE STANDARDS

- A. ANSI Z21.18/CSA 6.3 Gas Appliance Pressure Regulators; 2019.
- B. ANSI Z21.80/CSA 6.22 Line Pressure Regulators; 2019.
- C. ASME BPVC-IX Boiler and Pressure Vessel Code, Section IX Qualification Standard for Welding, Brazing, and Fusing Procedures; Welders; Brazers; and Welding, Brazing, and Fusing Operators; 2023.
- D. ASME B16.3 Malleable Iron Threaded Fittings: Classes 150 and 300; 2021.
- E. ASME B31.1 Power Piping; 2022.
- F. ASME B31.9 Building Services Piping; 2020.
- G. ASTM A53/A53M Standard Specification for Pipe, Steel, Black and Hot-Dipped, Zinc-Coated, Welded and Seamless; 2022.
- H. ASTM A234/A234M Standard Specification for Piping Fittings of Wrought Carbon Steel and Alloy Steel for Moderate and High Temperature Service; 2023a.
- I. ASTM D2513 Standard Specification for Polyethylene (PE) Gas Pressure Pipe, Tubing, and Fittings; 2020.
- J. ASTM D2683 Standard Specification for Socket-Type Polyethylene Fittings for Outside Diameter-Controlled Polyethylene Pipe and Tubing; 2020.
- K. AWWA C105/A21.5 Polyethylene Encasement for Ductile-Iron Pipe Systems; 2018.
- L. MSS SP-78 Gray Iron Plug Valves, Flanged and Threaded Ends; 2011.
- M. MSS SP-110 Ball Valves Threaded, Socket-Welding, Solder Joint, Grooved and Flared Ends; 2010, with Errata.

1.04 SUBMITTALS

A. See Section 01 30 00 - Administrative Requirements, for submittal procedures.

B. Product Data: Provide data on pipe materials, pipe fittings, valves, and accessories. Provide manufacturers catalog information. Indicate valve data and ratings.

1.05 QUALITY ASSURANCE

- A. Perform work in accordance with applicable codes.
- B. Valves: Manufacturer's name and pressure rating marked on valve body.
- C. Welding Materials and Procedures: Comply with ASME BPVC-IX and applicable state labor regulations.
- D. Welder Qualifications: Certified in accordance with ASME BPVC-IX.

1.06 DELIVERY, STORAGE, AND HANDLING

- A. Accept valves on site in shipping containers with labeling in place. Inspect for damage.
- B. Provide temporary end caps and closures on piping and fittings. Maintain in place until installation.
- C. Protect piping systems from entry of foreign materials by temporary covers, completing sections of the work, and isolating parts of completed system.

1.07 FIELD CONDITIONS

A. Do not install underground piping when bedding is wet or frozen.

PART 2 PRODUCTS

2.01 NATURAL GAS PIPING, BURIED

- A. Steel Pipe: ASTM A53/A53M, Grade B, Type F, Schedule 40 black.
 - 1. Fittings: ASTM A234/A234M, wrought steel welding type, with AWWA C105/A21.5 polyethylene jacket or double layer, half-lapped 10 mil polyethylene tape.
 - 2. Joints: ASME B31.1, welded.
- B. Polyethylene Pipe: ASTM D2513, SDR 11.
 - 1. Fittings: ASTM D2683 or ASTM D2513 socket type.
 - 2. Joints: Fusion welded.
 - 3. Tracer wire installed length of pipe.

2.02 NATURAL GAS PIPING, ABOVE GRADE

- A. Steel Pipe: ASTM A53/A53M, Grade B, Type F, Schedule 40 black.
 - 1. Fittings: ASME B16.3, malleable iron, or ASTM A234/A234M, wrought steel welding type.
 - 2. Joints: Threaded or welded to ASME B31.1.
- B. Painting Exterior Pipe, valves and specialties, except components with factory-applied paint or coating;
 - 1. Alkyd System MPI EXT 5.1D.
 - a. Prime coat Alkyd anitcorrosive metal primer.
 - b. Intermediate coat Exerior alkyd enamel matching topcoat.
 - c. Topcoat Exterior alkyd enamel flat, color = yellow.

2.03 FLANGES, UNIONS, AND COUPLINGS

- A. Unions for Pipe Sizes 3 Inches and Under:
 - 1. Ferrous Pipe: Class 150 malleable iron threaded unions.
 - 2. Copper Tube and Pipe: Class 150 bronze unions with soldered joints.
- B. Flanges for Pipe Size Over 1 Inch:
 - 1. Ferrous Pipe: Class 150 malleable iron threaded or forged steel slip-on flanges; preformed neoprene gaskets.

2.04 PIPE HANGERS AND SUPPORTS

- A. Provide hangers and supports that comply with MSS SP-58.
 - 1. If type of hanger or support for a particular situation is not indicated, select appropriate type using MSS SP-58 recommendations.
 - 2. Overhead Supports: Individual steel rod hangers attached to structure or to trapeze hangers.
 - 3. Trapeze Hangers: Welded steel channel frames attached to structure.

2.05 BALL VALVES

A. Construction, 4 Inches and Smaller: MSS SP-110, Class 150, 400 psi CWP, bronze or ductile iron body, 304 stainless steel or chrome plated brass ball, regular port, Teflon seats and stuffing box ring, blow-out proof stem, lever handle, solder or threaded ends.

2.06 PLUG VALVES

A. Construction 2-1/2 Inches and Larger: MSS SP-78, 175 psi CWP, cast iron body and plug, pressure lubricated, Teflon or Buna N packing, flanged or grooved ends. Provide lever operator with set screw.

2.07 LINE PRESSURE REGULATORS AND APPLIANCE REGULATORS INDICATORS

- A. Manufacturers:
 - 1. Sensus.
 - 2. Emerson Fisher.
 - 3. Itron.
 - 4. Substitutions: Manufacturer as approved by generator manufacturer. See Section 01 60 00 Product Requirements.
- B. Compliance Requirements:
 - 1. Appliance Regulator: ANSI Z21.18/CSA 6.3. Internally pressure registration.
 - 2. Line Pressure Regulator: ANSI Z21.80/CSA 6.22.
- C. Materials in Contact With Gas:
 - 1. Housing: Aluminum, steel (free of non-ferrous metals).
 - 2. Seals and Diaphragms: NBR-based rubber.
- D. Maximum Inlet Operating Pressure: 5 psi.
 - 1. Appliance Regulator: 2 psi.
- E. Maximum Body Pressure: 10 psi.
- F. Output Pressure Range: 1 inch wc to 80 inch wc.

PART 3 EXECUTION

3.01 EXAMINATION

A. Verify that excavations are to required grade, dry, and not over-excavated.

3.02 PREPARATION

- A. Ream pipe and tube ends. Remove burrs. Bevel plain end ferrous pipe.
- B. Remove scale and dirt, on inside and outside, before assembly.
- C. Prepare piping connections to equipment with flanges or unions.

3.03 INSTALLATION

- A. Install in accordance with manufacturer's instructions.
- B. Provide non-conducting dielectric connections wherever jointing dissimilar metals.
- C. Route piping in orderly manner and maintain gradient. Route parallel and perpendicular to walls.
- D. Install piping to maintain headroom, conserve space, and not interfere with use of space.
- E. Where pipe support members are welded to structural building framing, scrape, brush clean, and apply one coat of zinc rich primer to welding.
- F. Pipe vents from gas pressure reducing valves to outdoors and terminate in weather proof hood.
- G. Sleeve pipes passing through partitions, walls and floors.
- H. Pipe Hangers and Supports:
 - 1. Install in accordance with ASME B31.9.
 - 2. Support horizontal piping as indicated.
 - 3. Install hangers to provide minimum 1/2 inch space between finished covering and adjacent work.
 - 4. Place hangers within 12 inches of each horizontal elbow.
 - 5. Use hangers with 1-1/2 inch minimum vertical adjustment. Design hangers for pipe movement without disengagement of supported pipe.

3.04 APPLICATION

- A. Install unions downstream of valves and at equipment or apparatus connections.
- B. Provide plug valves in natural gas systems for shut-off service.

3.05 SCHEDULES

- A. Pipe Hanger Spacing:
 - 1. Metal Piping:
 - a. Pipe Size: 1/2 inches to 1-1/4 inches:
 - 1) Maximum Hanger Spacing: 6.5 ft.
 - 2) Hanger Rod Diameter: 3/8 inches.
 - b. Pipe Size: 1-1/2 inches to 2 inches:
 - 1) Maximum Hanger Spacing: 10 ft.

2) Hanger Rod Diameter: 3/8 inch.

END OF SECTION

SECTION 26 05 00 BASIC ELECTRICAL REQUIREMENTS

PART 1 GENERAL

1.01 RELATED DOCUMENTS

A. Drawings and general provisions of Contract, including General and Supplementary Conditions and Division 1 Specification Sections, apply to this Section.

1.02 SECTION INCLUDES

- A. Basic Electrical Requirements and materials specifically applicable to Division 26 Sections, in addition to Division 1 General Requirements. Section includes:
 - 1. Electrical Identification.
 - 2. Minor Demolition.
 - 3. Conductors and Devices.
 - 4. Raceways and Boxes.
 - 5. Supporting Devices.

1.03 REGULATORY REQUIREMENTS

- A. Install electrical Work in accordance with the NECA Standard of Installation.
- B. Conform to building codes adopted by the Illinois Community College Board.
 1. National Electrical Code, NFPA 70, 2020 Edition.

1.04 DELIVERY, STORAGE AND HANDLING

- A. Store and protect all materials as specified under the provisions of Section 01 60 00 and as specified herein.
- B. Deliver products to the project properly identified with names, model numbers, types, grades, compliance labels, and other information needed for identification.
- C. Ship products to the job site in their original packaging. Receive and store products in a suitable manner to prevent damage or deterioration. Keep equipment upright at all times.
- D. Investigate the spaces through which equipment must pass to reach its final destination. Coordinate with the manufacturer to arrange delivery at the proper stage of construction and to provide shipping splits where necessary.

1.05 PROJECT/SITE CONDITIONS

- A. Install work in locations shown on Drawings, unless prevented by Project conditions. Drawings have omitted certain branch circuitry in areas for ease of reading. All branch circuitry is to be provided by Contractor.
- B. Prepare drawings showing proposed rearrangement of Work to meet Project conditions, including changes to Work specified in other Sections. Obtain permission from Architect/Engineer before proceeding as specified under modification procedures.

1.06 QUALITY ASSURANCE

A. Provide Work as required for a complete and operational electrical installation.

- B. All products shall be designed, manufactured, and tested in accordance with industry standards. Standards, organizations, and their abbreviations as used hereafter, include the following:
 - 1. American National Standards Institute, Inc (ANSI).
 - 2. American Society for Testing and Materials (ASTM).
 - 3. National Electrical Manufacturers Association (NEMA).
 - 4. Underwriters Laboratories, Inc. (UL).
- C. Install all Work in accordance with the NECA Standard of Installation.

1.07 SUBMITTALS

A. Submit all requested items in Division 26 Sections under provisions of Section 01 30 00.

1.08 SUBSTITUTIONS

A. Substitutions will be considered only as allowed within the provisions of Section 01 60 00.

1.09 PROJECT RECORD DOCUMENTS

A. Cooperate and assist in the preparation of project record documents under the provisions of Section 01 78 00.

1.10 PROJECT MANAGEMENT AND COORDINATION

A. Proper project management and coordination is critical for a successful project. Manage and coordinate the Work with all other trades in accordance with Section 01 30 00 requirements. Reliance on the Drawings and Specifications only for exact project requirements is insufficient for proper coordination.

PART 2 PRODUCTS

2.01 WIRING METHODS

- A. All locations: Building wire in raceway.
- B. Use no wire smaller than 12 AWG for power and lighting circuits, and no smaller than 14 AWG for control wiring.
 - 1. Use 10 AWG conductor for 20 ampere, 120 volt branch circuit home runs longer than 100 feet. Use minimum #10 AWG conductor wire in all the following locations:

2.02 WIRE AND CABLE

- A. Manufacturers:
 - 1. Okonite.
 - 2. Southwire.
 - 3. Collyer.
- B. Building Wire:
 - 1. Feeders and Branch Circuits Larger Than 6 AWG: Copper, stranded conductor, 600 volt insulation.
 - 2. Feeders and Branch Circuits 6 AWG and Smaller: Copper conductor, 600 volt insulation. 6 and 8 AWG, stranded conductor; smaller than 8 AWG, stranded conductor (solid for device terminations).
 - 3. Control Circuits: Copper, stranded conductor, 600 volt insulation.

- 4. Use 10 AWG conductors for 20 ampere, 120 volt branch circuits longer than 75 feet.
- 5. Use 10 AWG conductors for 20 ampere, 277 volt branch circuits longer than 200 feet.
- 6. Use conductor not smaller than 12 AWG for power and lighting circuits.
- 7. Use conductor not smaller than 16 AWG for control circuits.

C. Locations:

- 1. Concealed Dry Interior Locations: Use only building wire with Type THHN insulation in raceway.
- 2. Exposed Dry Interior Locations: Use only building wire with Type THHN insulation in raceway.
- 3. Above Accessible Ceilings: Use only building wire with Type THHN insulation in raceway.
- 4. Wet or Damp Interior Locations: Use only building wire with Type THWN insulation in raceway.
- 5. Exterior Locations: Use only building wire with Type XHHW insulation in raceway.
- 6. Underground Installations: Use only building wire with Type XHHW insulation in raceway.

2.03 RACEWAY REQUIREMENTS

- A. Use only specified raceway in the following locations:
 - 1. Branch Circuits and Feeders:
 - a. Concealed Dry Interior Locations: Electrical metallic tubing.
 - b. Exposed Dry Interior Finished Locations: Electrical metallic tubing.
 - c. Exposed Dry Interior Unfinished Locations: Electrical metallic tubing.
 - d. Utility Primary and Site Lighting: Sch 40 PVC, concrete encased under road ways and parking lots.
 - e. Natatorium Mechanical Room: Sch 40 PVC.
 - f. All other locations: Galvanized Rigid Metallic Conduit.
- B. Size raceways for conductor type installed.
 - 1. Minimum Size Conduit Homerun to Panelboard: 3/4-inch.

2.04 METALLIC CONDUIT AND FITTINGS

- A. Conduit:
 - 1. Rigid Steel Conduit: ANSI C80.1.
 - 2. Electrical metallic tubing: ANSI C80.3.
 - 3. Flexible Conduit: UL 1, zinc-coated steel.
 - a. Liquidtight Flexible Conduit: UL360. Fittings shall be specifically approved for use with this raceway.
- B. Conduit Fittings:
 - 1. Metal Fittings and Conduit Bodies: NEMA FB 1.
 - a. EMT fittings: Use set-screw indentor-type fittings.

2.05 CONDUIT HANGERS

- A. Manufacturers:
 - 1. Minerrallac Electric Company.
 - 2. Substitutions: Or Approved Equal.
- B. Description:
 - 1. Standard conduit hanger, zinc-plated steel with bolts.

2. Threaded rod and hardware: Plated finish, size and length as required for loading and conditions.

2.06 BEAM CLAMPS

A. Manufacturers:

- 1. Appleton.
- 2. Midwest.
- 3. Raco.
- B. Description: Malleable beam clamp, zinc plated steel.

2.07 ELECTRICAL BOXES

- A. Manufacturers:
 - 1. Raco.
 - 2. Steel City.
 - 3. Appleton.
 - 4. Substitutions: Or Approved Equal.
- B. Sheet Metal Outlet Boxes: ANSI/NEMA OS 1, galvanized steel, suitable for installation in masonry:
- C. Equipment Support Boxes: Rated for weight of equipment supported; include 2 inch male fixture studs where required.
- D. Wet Location Outlet Boxes: Cast aluminum: Cast alloy, deep type, gasket cover, threaded hubs.

2.08 PENETRATION SEALANTS

A. Thermal and Moisture Protection: Provide thermal and moisture protection made by Work under this Contract of all exterior wall, floor and roof penetrations in accordance with Division 7 requirements.

2.09 HAND HOLES

- A. Manufacturers:
 - 1. Quazite.
 - 2. Approved Equal
- B. Description: Precast polymer concrete or precast concrete, Non-conductive, non-flammable with open bottom. Flanged, non-conductive, gasketed cover enclosure with stainless-steel cover screws.
 - 1. Load Rating: UL listed Tier 22 as suitable for driveway, parking lot and off-roadway applications subject to occasional non-deliberate heavy vehicular traffic.
 - 2. Cover inscribed with "FIELD LIGHTING" or "ELECTRIC" or other suitable description.

2.10 NAMEPLATES AND LABELS

- A. Nameplates: Engraved three-layer laminated plastic, black letters on white background.
- B. Locations:
 - 1. Each electrical distribution and control equipment enclosure.
- C. Letter Size:
 - 1. Use 1/8 inch letters for identifying individual equipment and loads.

- 2. Use 1/4 inch letters for identifying grouped equipment and loads.
- D. Labels: Embossed adhesive tape, with 3/16 inch white letters on a black background. Use only for identification of individual wall switches and receptacles and control device stations.

2.11 WIRE AND CABLE MARKERS

- A. Manufacturers:
 - 1. Brady Model PCPS.
 - 2. Panduit Model PCM.
 - 3. T & B Model WM.
- B. Description: Cloth type wire markers.
- C. Locations: Each conductor at panelboard gutters, pull boxes, and each load connection.
- D. Legend:
 - 1. Power and Lighting Circuits: Branch circuit or feeder number indicated on drawings.

2.12 CONDUIT MARKERS

- A. Location: Furnish markers for each conduit longer than 6 feet.
- B. Spacing: 20 feet on center.
- C. Color:
 - 1. 480 Volt System: Orange
 - 2. 208 Volt System: Black
 - 3. Fire Alarm System: Red.

2.13 UNDERGROUND WARNING TAPE

A. Description: 4 inch wide plastic tape, detectable type, colored red with suitable warning legend describing buried electrical lines.

PART 3 EXECUTION

3.01 EXAMINATION AND PREPARATION

- A. Demolition Drawings are based on casual field observation and are intended to identify the limits of the construction site. Remove all electrical systems in their entirety in proper sequence with the Work.
- B. Disconnect electrical systems in walls, floors, and ceilings for removal.
- C. Provide temporary wiring and connections to maintain existing systems in service during construction. When work must be performed on energized equipment or circuits, use personnel experienced in such operations.
- D. Existing Electrical Service and Emergency Electrical Service: Maintain existing system in service until new system is complete and ready for service. Disable system only to make switchovers and connections. Obtain permission from Owner and Architect at least 24 hours before partially or completely disabling system. Minimize outage duration. Make temporary connections to maintain service in areas adjacent to work area.
- E. Beginning of demolition means installer accepts existing conditions.

- F. Verify that supporting surfaces are ready to receive work.
- G. Electrical boxes are shown on Drawings, in approximate locations, unless dimensioned.
 1. Obtain verification from Architect/Engineer for locations of outlets throughout prior to rough-in.
- H. Degrease and clean surfaces to receive wire markers.
- I. Verify that interior of building is physically protected from weather.
- J. Verify that mechanical work which is likely to injure conductors has been completed.
- K. Completely and thoroughly swab raceway system before installing conductors.

3.02 DEMOLITION AND EXTENSION OF EXISTING ELECTRICAL WORK

- A. Remove all existing electrical installations to accommodate new construction.
- B. Remove abandoned wiring to source of supply.
- C. Remove exposed abandoned conduit, including abandoned conduit above accessible ceiling finishes. Cut conduit flush with walls and floors, and patch surfaces.
- D. Relocate existing fire alarm devices affected by wall, ceiling and floor demolition.
- E. Repair adjacent construction and finishes damaged during demolition and extension work.
- F. Properly dispose of all ballast to approved ballast recycler. Do not land fill ballasts.

3.03 APPLICATION

- A. Install nameplate and label parallel to equipment lines.
- B. Secure nameplate to equipment front using screws.
- C. Secure nameplates to inside surface of door on panelboard that is recessed in finished locations.
- D. Identify underground conduits using underground warning tape. Install one tape per trench at 3 inches below finished grade.
- E. Neatly train and secure wiring inside boxes, equipment, and panelboards.
- F. Use wire pulling lubricant for pulling 4 AWG and larger wires.
- G. Route wire and cable as required to meet project conditions.
 - 1. Wire and cable routing indicated is approximate unless dimensioned.
 - 2. Where wire and cable destination is indicated and routing is not shown, determine exact routing and lengths required.
- H. Pull all conductors into raceway at same time.
- I. Protect exposed cable from damage.
- J. Neatly train and lace wiring inside boxes, equipment and panelboards.
- K. Support cables above accessible ceilings to keep them from resting on ceiling tiles.
- L. Make splices, taps, and terminations to carry full ampacity of conductors without perceptible temperature rise.

- M. Use split bolt connectors for copper conductor splices and taps, 6 AWG and larger. Tape uninsulated conductors and connector with electrical tape to 150 percent of insulation rating of conductor.
- N. Provide anchors, fasteners, and supports in accordance with NECA "Standard of Installation".
- O. Do not fasten supports to pipes, ducts, mechanical equipment, and conduit.
- P. Do not use powder-actuated anchors.
- Q. Do not drill or cut structural members.
- R. Fabricate supports from structural steel or steel channel. Rigidly weld members or use hexagon head bolts to present neat appearance with adequate strength and rigidity. Use spring lock washers under all nuts.
- S. Install surface-mounted cabinets and panelboards with minimum of four anchors.
- T. In wet and damp locations use steel channel supports to stand cabinets and panelboards one inch off wall.
- U. Use sheet metal channel to bridge studs above and below cabinets and panelboards recessed in hollow partitions.
- V. Terminate spare conductors with electrical tape.
- W. Do not share neutral conductor on load side of dimmers.

END OF SECTION

SECTION 26 32 13 ENGINE GENERATORS

PART 1 GENERAL

1.01 SECTION INCLUDES

- A. Packaged engine generator system and associated components and accessories:
 - 1. Engine and engine accessory equipment.
 - 2. Alternator (generator).
 - 3. Generator set control system.
 - 4. Generator set enclosure.

1.02 RELATED REQUIREMENTS

A. Section 26 36 00 - Transfer Switches.

1.03 REFERENCE STANDARDS

- A. NECA 1 Standard for Good Workmanship in Electrical Construction; 2015.
- B. NECA/EGSA 404 Standard for Installing Generator Sets; 2014.
- C. NEMA MG 1 Motors and Generators; 2021.
- D. NFPA 30 Flammable and Combustible Liquids Code; 2021, with Amendment.
- E. NFPA 37 Standard for the Installation and Use of Stationary Combustion Engines and Gas Turbines; 2021.
- F. NFPA 70 National Electrical Code; Most Recent Edition Adopted by Authority Having Jurisdiction, Including All Applicable Amendments and Supplements.
- G. NFPA 110 Standard for Emergency and Standby Power Systems; 2022.
- H. UL 1236 Battery Chargers for Charging Engine-Starter Batteries; Current Edition, Including All Revisions.
- I. UL 2200 Stationary Engine Generator Assemblies; Current Edition, Including All Revisions.
- J. ANSI/NEMA Compliance: Comply with applicable requirements of ANSI/NEMA MG 1, "Motors and Generators", and MG 2, "Safety Standard for Construction and Guide for Selection, Installation and Use of Electric Motors and Generators". Transfer switches shall comply with ICS 2.
- K. IEEE Compliance: Comply with applicable portions of IEEE Std. 241, "IEEE Requirements Practice for Electric Power Systems in Commercial Buildings" pertaining to standby power.
- L. IEEE Compliance: Comply with applicable portions of IEEE Standard 241, "IEEE Recommended Practice for Electric Power Systems in Commercial Buildings" pertaining to standby power.

1.04 ADMINISTRATIVE REQUIREMENTS

- A. Coordination:
 - 1. Coordinate compatibility of generator sets to be installed with work provided under other sections or by others.
 - a. Transfer Switches: See Section 26 36 00.

- 2. Coordinate the work with other trades to avoid placement of ductwork, piping, equipment or other potential obstructions within the spaces dedicated for engine generator system.
- 3. Coordinate arrangement of equipment with the dimensions and clearance requirements of the actual equipment to be installed.
- 4. Coordinate the work to provide electrical circuits suitable for the power requirements of the actual auxiliary equipment and accessories to be installed.
- 5. Notify Architect/Engineer of any conflicts with or deviations from Contract Documents. Obtain direction before proceeding with work.
- B. Preinstallation Meeting: Convene one week before starting work of this section; require attendance of all affected installers.

1.05 SUBMITTALS

- A. See Section 01 30 00 Administrative Requirements, for submittal procedures.
- B. Product Data: Provide manufacturer's standard catalog pages and data sheets for each product, including ratings, configurations, dimensions, finishes, weights, service condition requirements, and installed features. Include alternator starting capabilities, engine fuel consumption rates, and cooling, combustion air, and exhaust requirements.
 - 1. Include generator set sound level test data.
 - 2. Include characteristic trip curves for overcurrent protective devices upon request.
 - 3. Include alternator thermal damage curve upon request.
 - 4. Provide data showing internal wiring diagrams for engine, generator, control panel, battery, battery rack, battery charger, exhaust silencer, vibration isolators and remote radiator (if provided).
- C. Shop Drawings: Include dimensioned plan views and sections indicating locations of system components, required clearances, and field connection locations. Include system interconnection schematic diagrams showing all factory and field connections.
- D. Evidence of qualifications for installer.
- E. Evidence of qualifications for maintenance contractor (if different entity from installer).
- F. Manufacturer's factory emissions certification.
- G. Source quality control test reports.
- H. Provide NFPA 110 required documentation from manufacturer where requested by authorities having jurisdiction, including but not limited to:
 - 1. Certified prototype tests.
 - 2. Torsional vibration compatibility certification.
 - 3. NFPA 110 compliance certification.
 - 4. Certified rated load test at rated power factor.
- I. Manufacturer's detailed field testing procedures.
- J. Operation and Maintenance Data: Include detailed information on system operation, equipment programming and setup, replacement parts, and recommended maintenance procedures and intervals.

- 1. Include contact information for entity that will be providing contract maintenance and trouble call-back service.
- K. Executed Warranty: Submit documentation of final executed warranty completed in Owner's name and registered with manufacturer.
- L. Maintenance contracts.
- M. Project Record Documents: Record actual locations of system components, installed circuiting arrangements and routing, and final equipment settings.
 - 1. Accurately record location of engine generator and mechanical and electrical connections.
- N. Maintenance Materials: Furnish the following for Owner's use in maintenance of project.
 - 1. See Section 01 60 00 Product Requirements, for additional provisions.
 - 2. Furnish one set of tools required for preventative maintenance of the engine generator system. Package tools in adequately sized metal tool box.
 - 3. Provide two additional sets of each fuel, oil, and air filter element required for the engine generator system.
- O. Product Data: Provide data showing dimensions, weights, ratings, interconnection points, and internal wiring diagrams for engine, generator, control panel, battery, battery rack, battery charger, exhaust silencer, vibration isolators and remote radiator.
- P. Maintenance Data: Include instructions for routine maintenance requirements, service manuals for engine and, oil sampling and analysis for engine wear, and emergency maintenance procedures.

1.06 QUALITY ASSURANCE

- A. Comply with the following:
 - 1. NFPA 70 (National Electrical Code).
 - 2. NFPA 110 (Standard for Emergency and Standby Power Systems); meet requirements for Level 1 system.
 - 3. NFPA 37 (Standard for the Installation and Use of Stationary Combustion Engines and Gas Turbines).
 - 4. NFPA 30 (Flammable and Combustible Liquids Code).
- B. Maintain at the project site a copy of each referenced document that prescribes execution requirements.
- C. Manufacturer Qualifications: Company specializing in manufacturing the products specified in this section with minimum three years documented experience.
 - 1. Authorized service facilities located within 50 miles of project site.
- D. Installer Qualifications: Company specializing in performing the work of this section with minimum three years documented experience with engine generator systems of similar size, type, and complexity; manufacturer's authorized installer.
- E. Maintenance Contractor Qualifications: Same entity as installer or different entity with specified qualifications.
 - 1. Contract maintenance office located within 200 miles of project site.
- F. Product Listing Organization Qualifications: An organization recognized by OSHA as a Nationally Recognized Testing Laboratory (NRTL) and acceptable to authorities having jurisdiction.

1.07 DELIVERY, STORAGE, AND HANDLING

- A. Receive, inspect, handle, and store generator sets in accordance with manufacturer's instructions and NECA/EGSA 404.
- B. Store in a clean, dry space. Maintain factory wrapping or provide an additional heavy canvas or heavy plastic cover to protect units from dirt, water, construction debris, and traffic.
- C. Handle carefully in accordance with manufacturer's instructions to avoid damage to generator set components, enclosure, and finish.
- D. Accept packaged engine generator set and accessories on site in crates and verify damage.
- E. Protect equipment from dirt and moisture by securely wrapping in heavy plastic.

1.08 WARRANTY

- A. See Section 01 78 00 Closeout Submittals, for additional warranty requirements.
- B. Provide minimum one year manufacturer warranty covering repair or replacement due to defective materials or workmanship.

1.09 MAINTENANCE SERVICE

A. Furnish service and maintenance of packaged engine generator system for one year from Date of Substantial Completion.

PART 2 PRODUCTS

2.01 MANUFACTURERS

- A. Packaged Engine Generator Set:
 - 1. Caterpillar Inc: www.cat.com/#sle.
 - 2. Cummins Power Generation Inc: www.cumminspower.com/#sle.
 - 3. Generac Power Systems: www.generac.com/industrial/#sle.
 - 4. Kohler Co: www.kohlerpower.com/#sle.
- B. Substitutions: See Section 01 60 00 Product Requirements.
- C. Basis of Design: Cummins Model C250N6 Series.

2.02 PACKAGED ENGINE GENERATOR SYSTEM

- A. Provide new engine generator system consisting of all required equipment, sensors, conduit, boxes, wiring, piping, supports, accessories, system programming, etc. as necessary for a complete operating system that provides the functional intent indicated.
- B. Provide products listed, classified, and labeled as suitable for the purpose intended.
- C. System Description:
 - 1. Application: Emergency/standby. Optional.
 - 2. Configuration: Single packaged engine generator set operated independently (not in parallel).
- D. Packaged Engine Generator Set:
 - 1. Type: Gaseous (spark ignition).

- 2. Power Rating: 250 kW, standby.
- 3. Voltage: As indicated on drawings.
- 4. Main Line Circuit Breaker:
 - a. Type: Thermal magnetic.
 - b. Trip Rating: Select according to generator set rating.
- E. Generator Set General Requirements:
 - 1. Prototype tested in accordance with NFPA 110 for Level 1 systems.
 - 2. Factory-assembled, with components mounted on suitable base.
 - 3. List and label engine generator assembly as complying with UL 2200.
 - 4. Power Factor: Unless otherwise indicated, specified power ratings are at 0.8 power factor for three phase voltages and 1.0 power factor for single phase voltages.
 - 5. Provide suitable guards to protect personnel from accidental contact with rotating parts, hot piping, and other potential sources of injury.
 - 6. Main Line Circuit Breakers: Provide factory-installed line side connections with suitable lugs for load side connections.
 - a. NEMA AB 1 molded case circuit breaker on generator output with integral thermal and instantaneous magnetic trip in each pole; sized in accordance with ANSI/NFPA 70. Include battery-voltage operated shunt trip, connection to open circuit breaker on engine failure. Mount unit in enclosure to meet ANSI/NEMA 250 requirements.
- F. Service Conditions: Provide engine generator system and associated components suitable for operation under the service conditions at the installed location.
- G. Starting and Load Acceptance Requirements:
 - 1. Cranking Method: Cycle cranking complying with NFPA 110 (15 second crank period, followed by 15 second rest period, with cranking limiter time-out after 3 cycles), unless otherwise required.
 - 2. Cranking Limiter Time-Out: If generator set fails to start after specified cranking period, indicate overcrank alarm condition and lock-out generator set from further cranking until manually reset.
 - 3. Start Time: Capable of starting and achieving conditions necessary for load acceptance within 10 seconds (NFPA 110, Type 10).
 - 4. Maximum Load Step: Supports 100 percent of rated load in one step.
- H. Exhaust Emissions Requirements:
 - 1. Comply with federal (EPA), state, and local regulations applicable at the time of commissioning; include factory emissions certification with submittals.
 - 2. Do not make modifications affecting generator set factory emissions certification without approval of manufacturer and Engineer. Where such modifications are made, provide field emissions testing as necessary for certification.
- I. Sound Level Requirements:
 - 1. Do not exceed 76 dBA when measured at 23 feet from generator set in free field (no sound barriers) while operating at full load; include manufacturer's sound data with submittals.
- J. System Capacity: As noted on drawings at elevation of 700 feet above sea level, continuous rating using engine-mounted radiator.

- K. Engine Accessories: Lube oil filter, intake air filter, lube oil cooler, gear-driven water pump. Include fuel pressure gage, water temperature gage, and lube oil pressure gage on engine-generator control panel.
- L. Coolant heater: Engine mounted, thermostatically controlled, water jacket heater. The heater shall be sized as recommended by the equipment supplier. Heater voltage shall be as required.
- M. Mounting: Provide unit with suitable spring-type vibration isolators and mount on structural steel base and concrete pad.
- N. Exerciser Clock: Provide solid state exerciser clock to set the day, time, and duration of generator set exercise/test period. Provide without load selector switch for the exercise period.

2.03 ENGINE AND ENGINE ACCESSORY EQUIPMENT

- A. Provide engine with adequate horsepower to achieve specified power output at rated speed, accounting for alternator efficiency and parasitic loads.
- B. Engine Fuel System Gaseous (Spark Ignition):
 - 1. Fuel Source: Natural gas.
 - 2. Engine Fuel Connections: Provide suitable, approved flexible fuel lines for coupling engine to fuel source.
 - 3. Provide components/features indicated and as necessary for operation and/or required by applicable codes, including but not limited to:
 - a. Carburetor.
 - b. Gas pressure regulators.
 - c. Fuel shutoff control valves.
 - d. Low gas pressure switches.
- C. Engine Starting System:
 - 1. System Type: Electric, with DC solenoid-activated starting motor(s).
 - 2. Battery(s):
 - a. Battery Type: Lead-acid.
 - b. Battery Capacity: Size according to manufacturer's recommendations for achieving starting and load acceptance requirements under worst case ambient temperature; capable of providing cranking through two complete periods of cranking limiter time-outs without recharging.
 - c. Provide battery rack, cables, and connectors suitable for the supplied battery(s); size battery cables according to manufacturer's recommendations for cable length to be installed.
 - 3. Battery-Charging Alternator: Engine-driven, with integral solid-state voltage regulation.
 - 4. Battery Charger:
 - a. Provide dual rate battery charger with automatic float and equalize charging modes and minimum rating of 10 amps; suitable for maintaining the supplied battery(s) at full charge without manual intervention.
 - b. Capable of returning supplied battery(s) from fully discharged to fully charged condition within 24 hours, as required by NFPA 110 for Level 1 applications while carrying normal loads.
 - c. Recognized as complying with UL 1236.

- d. Furnished with integral overcurrent protection; current limited to protect charger during engine cranking; reverse polarity protection.
- e. Provide integral DC output ammeter and voltmeter with five percent accuracy.
- f. Provide alarm output contacts as necessary for alarm indications.
- g. Trickle type.
- 5. Battery Heater: Provide thermostatically controlled battery heater to improve starting under cold ambient conditions.
- 6. Include remote starting control circuit, with MANUAL-OFF-REMOTE selector switch on enginegenerator control panel.
- D. Engine Speed Control System (Governor):
 - 1. Single Engine Generator Sets (Not Operated in Parallel): Provide electronic isochronous governor for controlling engine speed/alternator frequency.
 - 2. Electronic, mechanical adjustable to maintain engine speed within 0.5 percent, steady state, and 5 percent, no load to full load, with recovery to steady state within 2 seconds following sudden load changes.
- E. Engine Lubrication System:
 - 1. System Type: Full pressure, with engine-driven, positive displacement lubrication oil pump, replaceable full-flow oil filter(s), and dip-stick for oil level indication. Provide oil cooler where recommended by manufacturer.
- F. Engine Cooling System:
 - 1. System Type: Closed-loop, liquid-cooled, with unit-mounted radiator/fan and engine-driven coolant pump; suitable for providing adequate cooling while operating at full load under worst case ambient temperature.
 - 2. Fan Guard: Provide suitable guard to protect personnel from accidental contact with fan.
 - 3. Radiator: Radiator using glycol coolant, with blower type fan, sized to maintain safe engine temperature in ambient temperature of 110 degrees F (43 degrees C). Radiator Air Flow Restriction: 0.5 inches of water, maximum.
- G. Engine Air Intake and Exhaust System:
 - 1. Air Intake Filtration: Provide engine-mounted, replaceable, dry element filter.
 - 2. Engine Exhaust Connection: Provide suitable, approved flexible connector for coupling engine to exhaust system.
 - 3. Exhaust Silencer: Provide critical grade or better exhaust silencer with sound attenuation not less than basis of design; select according to manufacturer's recommendations to meet sound performance requirements, where specified.
- H. Engine speed: 1800 rpm.
- I. Safety Devices: Engine shutdown on high water temperature, low oil pressure, overspeed, and engine overcrank. Limits as selected by manufacturer.

2.04 ALTERNATOR (GENERATOR)

- A. Alternator: 4-pole, 1800 rpm (60 Hz output) revolving field, synchronous generator complying with NEMA MG 1; connected to engine with flexible coupling; voltage output configuration as indicated, with reconnectable leads for 3 phase alternators.
- B. Exciter:

- 1. Exciter Type: Brushless; provide permanent magnet generator (PMG) excitation system; selfexcited (shunt) systems are not permitted.
- 2. PMG Excitation Short-Circuit Current Support: Capable of sustaining 300 percent of rated output current for 10 seconds.
- 3. Voltage Regulation (with PMG excitation): Plus/minus 0.5 percent for any constant load from no load to full load.
- C. Temperature Rise: Comply with UL 2200.
- D. Insulation System: NEMA MG 1, Class H; suitable for alternator temperature rise.
- E. Enclosure: NEMA MG 1, drip-proof.
- F. Total Harmonic Distortion: Not greater than five percent.
- G. Voltage Regulation: Include generator-mounted volts per Hertz exciter-regulator to match engine and generator characteristics, with voltage regulation +/- one percent from no load to full load. Include manual controls to adjust voltage drop +/- 5 percent voltage level, and voltage gain.

2.05 GENERATOR SET CONTROL SYSTEM

- A. Provide microprocessor-based control system for automatic control, monitoring, and protection of generator set. Include sensors, wiring, and connections necessary for functions/indications specified.
- B. Control Panel:
 - 1. Control Panel Mounting: Unit-mounted unless otherwise indicated; vibration isolated.
 - 2. Generator Set Control Functions:
 - a. Automatic Mode: Initiates generator set start/shutdown upon receiving corresponding signal from remote device (e.g. automatic transfer switch).
 - b. Manual Mode: Initiates generator set start/shutdown upon direction from operator.
 - c. Reset Mode: Clears all faults, allowing generator set restart after a shutdown.
 - d. Emergency Stop: Immediately shuts down generator set (without time delay) and prevents automatic restarting until manually reset.
 - e. Cycle Cranking: Programmable crank time, rest time, and number of cycles.
 - f. Time Delay: Programmable for shutdown (engine cooldown) and start (engine warmup).
 - g. Voltage Adjustment: Adjustable through range of plus/minus 5 percent.
 - h. Push-to-test indicator lamps, one each for low oil pressure, high water temperature, overspeed, and overcrank.
 - 3. Generator Set Status Indications:
 - a. Voltage (Volts AC): Line-to-line, line-to-neutral for each phase.
 - 1) 3-1/2 inch dial, 2 percent accuracy, with phase selector switch.
 - b. Current (Amps): For each phase.
 - 1) 3-1/2 inch dial, 2 percent accuracy, with phase selector switch.
 - c. Frequency (Hz).
 - 1) 45-65 Hz range, 3-1/2 inch dial.
 - d. Real power (W/kW).
 - e. Reactive power (VAR/kVAR).
 - f. Apparent power (VA/kVA).
 - g. Power factor.

- h. Duty Level: Actual load as percentage of rated power.
- i. Engine speed (RPM).
- j. Battery voltage (Volts DC).
- k. Engine oil pressure.
- I. Engine coolant temperature.
- m. Engine run time.
- n. Generator powering load (position signal from transfer switch).
- o. Engine running time meter.
- p. Auxiliary Relay: 3PDT, operates when engine runs, with contact terminals prewired to terminal strip.
- 4. Generator Set Protection and Warning/Shutdown Indications:
 - a. Comply with NFPA 110; configurable for NFPA 110 Level 1 or Level 2, or NFPA 99 systems including but not limited to the following protections/indications:
 - 1) Overcrank (shutdown).
 - 2) Low coolant temperature (warning).
 - 3) High coolant temperature (warning).
 - 4) High coolant temperature (shutdown).
 - 5) Low oil pressure (shutdown).
 - 6) Overspeed (shutdown).
 - 7) Low fuel level (warning).
 - 8) Low coolant level (warning/shutdown).
 - 9) Generator control not in automatic mode (warning).
 - 10)High battery voltage (warning).
 - 11)Low cranking voltage (warning).
 - 12)Low battery voltage (warning).
 - 13)Battery charger failure (warning).
 - b. In addition to NFPA 110 requirements, provide the following protections/indications:
 - 1) High AC voltage (shutdown).
 - 2) Low AC voltage (shutdown).
 - 3) High frequency (shutdown).
 - 4) Low frequency (shutdown).
 - 5) Overcurrent (shutdown).
 - c. Provide contacts for local and remote common alarm.
 - d. Provide lamp test function that illuminates all indicator lamps.
- 5. Other Control Panel Features:
 - a. Event log.
 - b. Remote monitoring capability via PC.
- C. Remote Annunciator:
 - 1. Remote Annunciator Mounting: Wall-mounted; Provide flush mounted at existing annunciator location..
 - 2. Generator Set Status Indications:
 - a. Generator powering load (via position signal from transfer switch).
 - b. Communication functional.
 - 3. Generator Set Warning/Shutdown Indications:
 - a. Comply with NFPA 110; configurable for NFPA 110 Level 1 or Level 2, or NFPA 99 systems including but not limited to the following indications:

- 1) Overcrank (shutdown).
- 2) Low coolant temperature (warning).
- 3) High coolant temperature (warning).
- 4) High coolant temperature (shutdown).
- 5) Low oil pressure (shutdown).
- 6) Overspeed (shutdown).
- 7) Low fuel level (warning).
- 8) Low coolant level (warning/shutdown).
- 9) Generator control not in automatic mode (warning).
- 10) High battery voltage (warning).
- 11)Low cranking voltage (warning).
- 12)Low battery voltage (warning).
- 13)Battery charger failure (warning).
- b. Provide audible alarm with silence function.
- c. Provide lamp test function that illuminates all indicator lamps.

2.06 GENERATOR SET ENCLOSURE

- A. Enclosure Type: Sound attenuating, weather protective.
- B. Enclosure Material: Steel or aluminum.
 - 1. All sheet metal shall be primed for corrosion protection and finish painted with the manufacturers standard color.
- C. Hardware Material: Stainless steel.
- D. Color: Manufacturer's standard.
- E. Access Doors: Lockable, with all locks keyed alike.
- F. Openings: Designed to prevent bird/rodent entry.
 - 1. Housing shall provide ample airflow for generator set operation. the housing shall have hinged side-access doors and rear control door.
- G. External Drains: Extend oil and coolant drain lines to exterior of enclosure for maintenance service.
- H. Sound Attenuating Enclosures: Line enclosure with non-hydroscopic, self-extinguishing soundattenuating material.
- I. Exhaust Silencers: Where exhaust silencers are mounted within enclosure in main engine compartment, insulate silencer to minimize heat dissipation as necessary for operation at rated load under worst case ambient temperature.

2.07 SOURCE QUALITY CONTROL

- A. See Section 01 40 00 Quality Requirements, for additional requirements.
- B. Perform production tests on generator sets at factory to verify operation and performance characteristics prior to shipment. Include certified test report with submittals.
- C. Generator Set production testing to include, at a minimum:
 - 1. Operation at rated load and rated power factor.

- 2. Single step load pick-up.
- 3. Transient and steady state voltage and frequency performance.
- 4. Operation of safety shutdowns.
- D. Rating: Capacity as indicated, standby service, voltage as indicated, 60Hz at 1800 rpm.
- E. Batteries: Heavy duty, lead-acid storage batteries, 170 ampere-hours minimum capacity. Match battery voltage to starting system. Include necessary cables and clamps.

PART 3 EXECUTION

3.01 EXAMINATION

- A. Verify that field measurements are as indicated.
- B. Verify that the ratings and configurations of generator sets and auxiliary equipment are consistent with the indicated requirements.
- C. Verify that rough-ins for field connections are in the proper locations.
- D. Verify that mounting surfaces are ready to receive equipment.
- E. Verify that conditions are satisfactory for installation prior to starting work.
- F. Verify that required utilities are available in proper location and ready for use.
- G. Beginning of installation means installer accepts existing conditions.

3.02 INSTALLATION

- A. Perform work in accordance with NECA 1 (general workmanship).
- B. Install products in accordance with manufacturer's instructions.
- C. Install generator sets and associated accessories in accordance with NECA/EGSA 404.
- D. Arrange equipment to provide minimum clearances and required maintenance access.
- E. Use manufacturer's recommended oil and coolant, suitable for the worst case ambient temperatures.

3.03 FIELD QUALITY CONTROL

- A. See Section 01 40 00 Quality Requirements, for additional requirements.
- B. Notify Owner and Architect/Engineer at least two weeks prior to scheduled inspections and tests.
- C. Notify authorities having jurisdiction and comply with their requirements for scheduling inspections and tests and for observation by their personnel.
- D. Provide all equipment, tools, and supplies required to accomplish inspection and testing, including load bank and fuel.
- E. Preliminary inspection and testing to include, at a minimum:
 - 1. Inspect each system component for damage and defects.
 - 2. Verify tightness of mechanical and electrical connections are according to manufacturer's recommended torque settings.
 - 3. Check for proper oil and coolant levels.

- F. Prepare and start system in accordance with manufacturer's instructions.
- G. Perform acceptance test in accordance with NFPA 110.
- H. Inspection and testing to include, at a minimum:
 - 1. Verify compliance with starting and load acceptance requirements.
 - 2. Verify voltage and frequency; make required adjustments as necessary.
 - 3. Verify phase sequence.
 - 4. Verify control system operation, including safety shutdowns.
 - 5. Verify operation of auxiliary equipment and accessories (e.g. battery charger, heaters, etc.).
 - 6. Perform load tests in accordance with NFPA 110 (1.5 hour building load test followed by 2 hour full load test).
 - a. During test, record the following at 20 minute intervals:
 - 1) Kilowatts.
 - 2) Amperes.
 - 3) Voltage.
 - 4) Coolant temperature.
 - 5) Room temperature.
 - 6) Frequency.
 - 7) Oil pressure.
 - b. Test alarm and shutdown circuits by simulating conditions.
- I. Provide field emissions testing where necessary for certification.
- J. Correct defective work, adjust for proper operation, and retest until entire system complies with Contract Documents.

3.04 MANUFACTURER'S FIELD SERVICES

A. Provide the services of manufacturer's representative to prepare and start system.

3.05 CLEANING

A. Clean exposed surfaces to remove dirt, paint, or other foreign material and restore to match original factory finish.

3.06 CLOSEOUT ACTIVITIES

- A. See Section 01 78 00 Closeout Submittals, for closeout submittals.
- B. See Section 01 79 00 Demonstration and Training, for additional requirements.
- C. Demonstration: Demonstrate proper operation of system to Owner, and correct deficiencies or make adjustments as directed.
- D. Training: Train Owner's personnel on operation, adjustment, and maintenance of system.
 - 1. Use operation and maintenance manual as training reference, supplemented with additional training materials as required.
 - 2. Provide minimum of two hours of training.
 - 3. Instructor: Manufacturer's authorized representative.
 - 4. Location: At project site.
 - 5. Describe loads connected to standby system and restrictions for future load additions.

- 6. Simulate power outage by interrupting normal source, and demonstrate that system operates to provide standby power.
- E. After successful acceptance test and just prior to Substantial Completion, replace air, oil, and fuel filters and fill fuel storage tank.

3.07 PROTECTION

A. Protect installed engine generator system from subsequent construction operations.

3.08 MAINTENANCE

- A. See Section 01 70 00 Execution and Closeout Requirements, for additional requirements relating to maintenance service.
- B. Provide to Owner a proposal as an alternate to the base bid, a separate maintenance contract for the service and maintenance of engine generator system for two years from date of Substantial Completion; Include a complete description of preventive maintenance, systematic examination, adjustment, inspection, and testing, with a detailed schedule.
- C. Conduct site visit at least once every three months to perform inspection, testing, and preventive maintenance. Submit report to Owner indicating maintenance performed along with evaluations and recommendations.
- D. Provide trouble call-back service upon notification by Owner:
 - 1. Provide on-site response within 4 hours of notification.
 - 2. Include allowance for call-back service during normal working hours at no extra cost to Owner.
 - 3. Owner will pay for call-back service outside of normal working hours on an hourly basis, based on actual time spent at site and not including travel time; include hourly rate and definition of normal working hours in maintenance contract.
- E. Maintain an on-site log listing the date and time of each inspection and call-back visit, the condition of the system, nature of the trouble, correction performed, and parts replaced.

END OF SECTION

SECTION 26 36 00 TRANSFER SWITCHES

PART 1 GENERAL

1.01 SECTION INCLUDES

- A. Transfer switches for low-voltage (600 V and less) applications and associated accessories:
 1. Automatic transfer switches.
- B. Automatic Transfer Switch.

1.02 RELATED REQUIREMENTS

A. Section 26 32 12 - Packaged Engine Generator Systems

1.03 REFERENCE STANDARDS

- A. NECA 1 Standard for Good Workmanship in Electrical Construction; 2015.
- B. NEMA 250 Enclosures for Electrical Equipment (1000 Volts Maximum); 2020.
- C. NEMA ICS 10 Part 1 Industrial Control and Systems Part 1: Electromechanical AC Transfer Switch Equipment; 2020.
- D. NETA ATS Standard For Acceptance Testing Specifications For Electrical Power Equipment And Systems; 2021.
- E. NFPA 70 National Electrical Code; Most Recent Edition Adopted by Authority Having Jurisdiction, Including All Applicable Amendments and Supplements.
- F. UL 1008 Transfer Switch Equipment; Current Edition, Including All Revisions.

1.04 SUBMITTALS

- A. See Section 01 30 00 Administrative Requirements, for submittal procedures.
- B. Product Data: Provide catalog sheets showing voltage, switch size, ratings and size of switching and overcurrent protective devices, operating logic, short circuit ratings, dimensions, and enclosure details.
- C. Manufacturer's Instructions: Indicate application conditions and limitations of use stipulated by product testing agency. Include instructions for storage, handling, protection, examination, preparation, and installation of product.
- D. Operation Data: Instructions for operating equipment under emergency conditions when engine generator is running.
- E. Maintenance Data: Routine preventative maintenance and lubrication schedule. List special tools, maintenance materials, and replacement parts.

1.05 QUALITY ASSURANCE

- A. Comply with the following:
 - 1. NFPA 70 (National Electrical Code).

- B. Product Listing Organization Qualifications: An organization recognized by OSHA as a Nationally Recognized Testing Laboratory (NRTL) and acceptable to authorities having jurisdiction.
- C. Conform to requirements of NFPA 70.
- D. Manufacturer Qualifications: Company specializing in manufacturing the products specified in this section with minimum three years documented experience and with service facilities within 100 miles of Project.
- E. Supplier Qualifications: Authorized distributor of specified manufacturer with minimum three years documented experience.
- F. Products: Listed and classified by Underwriters Laboratories Inc. as suitable for the purpose specified and indicated.
 - 1. UL Compliance: Comply with applicable requirements of UL 1008, "Automatic Transfer Switches".

PART 2 PRODUCTS

2.01 MANUFACTURERS

- A. ASCO Power Technologies, LP: www.asco.com.
- B. Eaton Corporation; Cutler-Hammer Products: www.eaton.com.
- C. Kohler: www.kohlerpowersystems.com.
- D. Cummins.
- E. Substitutions: See Section 01 60 00 Product Requirements.

2.02 TRANSFER SWITCHES

- A. Provide complete power transfer system consisting of all required equipment, conduit, boxes, wiring, supports, accessories, system programming, etc. as necessary for a complete operating system that provides the functional intent indicated.
- B. Provide products listed, classified, and labeled as suitable for the purpose intended.
- C. Applications:
- D. Construction Type: Only "contactor type" (open contact) transfer switches are acceptable. Do not use "breaker type" (enclosed contact) transfer switches.
- E. Automatic Transfer Switch:
 - 1. Transfer Switch Type: Automatic transfer switch.
 - 2. Transition Configuration: As indicated on the drawings.
 - 3. Voltage: 277/480 volt, 3 phase, 4 wire wye, 60 HZ..
 - 4. Ampere Rating: 400 Ampere..
 - Neutral Configuration: Switched Neutral 4 pole (BATS-1). Unswitched Neutral, 3 pole (BATS-2)..
- F. Comply with NEMA ICS 10 Part 1, and list and label as complying with UL 1008 for the classification of the intended application (e.g. emergency, optional standby).

- G. Do not use double throw safety switches or other equipment not specifically designed for power transfer applications and listed as transfer switch equipment.
- H. Load Classification: Classified for total system load (any combination of motor, electric discharge lamp, resistive, and tungsten lamp loads with tungsten lamp loads not exceeding 30 percent of the continuous current rating) unless otherwise indicated or required.
- I. Switching Methods:
 - 1. Open Transition:
 - a. Provide break-before-make transfer without a neutral position that is not connected to either source, and with interlocks to prevent simultaneous connection of the load to both sources.
 - 2. Obtain control power for transfer operation from line side of source to which the load is to be transferred.
- J. Service Conditions: Provide transfer switches suitable for continuous operation at indicated ratings under the service conditions at the installed location.
- K. Enclosures:
 - 1. Environment Type per NEMA 250: Unless otherwise indicated, as specified for the following installation locations:
 - a. Indoor Clean, Dry Locations: Type 1 or Type 12.
 - 2. Finish: Manufacturer's standard unless otherwise indicated.
- L. Short Circuit Current Rating:
 - 1. Withstand and Closing Rating: Provide transfer switches, when protected by the supply side overcurrent protective devices to be installed, with listed withstand and closing rating not less than 42,000 rms symmetrical amperes.
- M. Automatic Transfer Switches:
 - 1. Description: Transfer switches with automatically initiated transfer between sources; electrically operated and mechanically held.
 - 2. Control Functions:
 - a. Automatic mode.
 - b. Test Mode: Simulates failure of primary/normal source.
 - c. Voltage and Frequency Sensing:
 - 1) Undervoltage sensing for each phase of primary/normal source; adjustable dropout/pickup settings.
 - 2) Undervoltage sensing for alternate/emergency source; adjustable dropout/pickup settings.
 - Underfrequency sensing for alternate/emergency source; adjustable dropout/pickup settings.
 - d. Outputs:
 - 1) Contacts for engine start/shutdown (except where direct generator communication interface is provided).
 - 2) Auxiliary contacts; one set(s) for each switch position.
 - e. Adjustable Time Delays:
 - 1) Engine generator start time delay; delays engine start signal to override momentary primary/normal source failures.
 - 2) Transfer to alternate/emergency source time delay.

- 3) Retransfer to primary/normal source time delay.
- 4) Engine generator cooldown time delay; delays engine shutdown following retransfer to primary/normal source to permit generator to run unloaded for cooldown period.
- f. In-Phase Monitor (Open Transition Transfer Switches): Monitors phase angle difference between sources for initiating in-phase transfer.
- g. Engine Exerciser: Provides programmable scheduled exercising of engine generator selectable with or without transfer to load; provides memory retention during power outage.
- 3. Status Indications:
 - a. Connected to alternate/emergency source.
 - b. Connected to primary/normal source.
 - c. Alternate/emergency source available.
- 4. Automatic Sequence of Operations:
 - a. Upon failure of primary/normal source for a programmable time period (engine generator start time delay), initiate starting of engine generator where applicable.
 - b. When alternate/emergency source is available, transfer load to alternate/emergency source after programmable time delay.
 - c. When primary/normal source has been restored, retransfer to primary/normal source after a programmable time delay. Bypass time delay if alternate/emergency source fails and primary/normal source is available.
 - d. Where applicable, initiate shutdown of engine generator after programmable engine cooldown time delay.

2.03 AUTOMATIC TRANSFER SWITCH

- A. Description: NEMA ICS 10, automatic transfer switch suitable for use as service equipment.
- B. Configuration: Electrically operated, mechanically held transfer switch.
- C. Testing: Certified laboratory test data on a switch of the same design and rating shall be provided.
- D. Withstand Current Rating: rms symmetrical short circuit current available at the automatic transfer switch terminals, with the type of overcurrent protection, voltage and X/R ratio.
- E. Overload and endurance power Tables 21.2 and 23.2 of UL-1008 when enclosed according to Paragraph 1.6.
- F. Temperature rise tests after the overload and endurance tests to confirm the ability of the transfer switches to carry their rated current within the allowable temperature limits of the insulation in contact with current carrying parts.
- G. No welding of contacts. Transfer switch must be operable to alternate source after the withstand current tests.
- H. Dialelectric test at 1960 volts, rms, minimum after the withstand current test.
- The complete automatic transfer switch shall be tested to ensure proper operation of the individual components and correct overall sequence of operation and to ensure that the operating transfer time, voltage, frequency and time delay settings are in compliance with the specification requirements.
- J. The complete automatic transfer switch shall be subject to a dielectric strength test per NEMA Standard ICS 1-109.05.

- K. The control panel shall meet or exceed the voltage surge withstand capability in accordance with IEEE Standard 472-1974 (ANSI C37.90a) and the impulse withstand voltage test in accordance with NEMA Standard ICS 1-109.
- L. The automatic transfer switch shall be rated to withstand the rms symmetrical short circuit current available at the automatic transfer switch terminals, with the type of overcurrent protection, voltage and X/R ratio.
- M. The automatic transfer switch shall consist of a power transfer module and a control module, interconnected to provide complete automatic operation. The automatic transfer switch shall be mechanically held and electrically operated by a single-solenoid mechanism energized from the source to which the load is to e transferred. The switch shall be rated for continuous duty and inherently double throw. The switch shall be mechanically interlocked to ensure only one of two possible positions normal or emergency. The automatic transfer switch shall be suitable for use with emergency sources such as engine generator source or another utility source.
- N. The control module shall be supplied with a protective cover and be mounted separately from the transfer switch for ease of maintenance. Sensing and control logic shall be solid state and mounted on plug-in printed circuit boards. Printed circuit boards shall be keyed to prevent incorrect installation. Interfacing relays shall be industrial control grade, plug-in type with dust covers and locking clips. The following shall also be provided for the control module.
- O. All phases of the normal shall be monitored line-to-line. Close differential voltage sensing shall be provide don all phases. The pickup voltage shall be adjustable from 72 percent to 100 percent of nominal and the dropout voltage shall be adjustable from 72 percent to 98 percent of the pickup value. The transfer to emergency will be initiated upon reduction of normal source to 85 percent of nominal voltage and retransfer to normal shall occur when normal source restores to 95 percent of nominal.
- P. All movable parts of the operating mechanism shall remain in positive mechanical contact with the main contacts during the transfer operation without the use of separate mechanical interlocks. Automatic operation of the switch shall not require power from any source other than the line-to-line voltage of the source to which the switch is transferring.

2.04 SERVICE CONDITIONS

A. Service Conditions: NEMA ICS 10.

2.05 COMPONENTS

- A. Indicating Lights: Mount in cover of enclosure to indicate NORMAL SOURCE AVAILABLE and ALTERNATE SOURCE AVAILABLE.
 - 1. Green lamp to indicate switch in normal position and normal power is supplying loads.
 - 2. Red lamp to indicate switch in emergency position and emergency power is supplying loads.
- B. Test Switch: Mount in cover of enclosure to simulate failure of normal source.
- C. Three position selector switch with white light. Permits three modes of switch operation -- TEST, AUTO, OFF.
- D. Frequency/voltage relay for emergency source.

- E. Disconnect plug on wiring harness to disconnect switch control logic.
- F. Main shaft auxiliary contact rated ten (10) ampere at 240V (one closed on normal and one closed on emergency).
- G. Return to Normal Switch: Mount in cover of enclosure to initiate manual transfer from alternate source to normal source.
- H. Transfer Switch Auxiliary Contacts: 1 normally open; 1 normally closed.
- I. Normal Source Monitor: Monitor each line of normal source voltage and frequency; initiate transfer when voltage drops below 85 percent or frequency varies more than 3 percent from rated nominal value.
- J. Alternate Source Monitor: Monitor alternate source voltage and frequency; inhibit transfer when voltage is below 85 percent or frequency varies more than 3 percent from rated nominal value.
- K. Inphase Monitor: Monitors normal and emergency sources and permits transfer when phase voltages are 15 degrees and two (2) cycles. If the source supplying the load fails or drops below 70 percent, the monitor will permit immediate transfer.
- L. Enclosure: ICS 10, Type 1, finished with manufacturer's standard gray enamel.

2.06 AUTOMATIC SEQUENCE OF OPERATION

- A. Initiate Time Delay to Start Alternate Source Engine Generator: Upon initiation by normal source monitor.
- B. Time Delay To Start Alternate Source Engine Generator: 0 to 10 seconds, adjustable.
 - 1. ATS1 (Service #1/Servicer #2): 0 seconds
 - 2. ATS2 (Normal/Generator): 0 seconds
- C. Initiate Transfer Load to Alternate Source: Upon initiation by normal source monitor and permission by alternate source monitor.
- D. Time Delay Before Transfer to Alternate Power Source: 0 to 60 seconds, adjustable.
 - 1. ATS1 (Service #1/Service #2): 0 seconds
 - 2. ATS2 (Normal/Generator): 5 seconds
- E. Initiate Retransfer Load to Normal Source: Upon permission by normal source monitor.
- F. Time Delay Before Transfer to Normal Power: 0 to 30 minutes, adjustable; bypass time delay in event of alternate source failure.
- G. Time Delay Before Engine Shut Down: 0 to 30 minutes, adjustable, of unloaded operation.
- H. Engine Exerciser: Start engine every 7 days; run for 30 minutes before shutting down. Bypass exerciser control if normal source fails during exercising period.

PART 3 EXECUTION

3.01 EXAMINATION

A. Verify that field measurements are as indicated.

- B. Verify that the ratings and configurations of transfer switches are consistent with the indicated requirements.
- C. Verify that rough-ins for field connections are in the proper locations.
- D. Verify that mounting surfaces are ready to receive transfer switches.
- E. Verify that conditions are satisfactory for installation prior to starting work.

3.02 INSTALLATION

- A. Perform work in accordance with NECA 1 (general workmanship).
- B. Install products in accordance with manufacturer's instructions.
- C. Arrange equipment to provide minimum clearances and required maintenance access.
- D. Provide required support and attachment.
- E. Install transfer switches plumb and level.
- F. Unless otherwise indicated, mount floor-mounted transfer switches on properly sized 3 inch high concrete pad constructed.
- G. Provide grounding and bonding.
- H. Identify transfer switches and associated system wiring.

3.03 FIELD QUALITY CONTROL

- A. See Section 01 40 00 Quality Requirements, for additional requirements.
- B. Prepare and start system in accordance with manufacturer's instructions.
- C. Automatic Transfer Switches:
 - 1. Inspect and test in accordance with NETA ATS, except Section 4.
 - 2. Perform inspections and tests listed in NETA ATS, Section 7.22.3. The insulation-resistance tests listed as optional are not required.
- D. Correct defective work, adjust for proper operation, and retest until entire system complies with Contract Documents.
- E. Provide the services of the manufacturer's technical representative to check out transfer switch connections and operation and place in service.
- F. Perform field inspection and testing in accordance with Section 01 40 00.
- G. Inspect and test in accordance with NETA STD ATS, except Section 4.
- H. Perform inspections and tests listed in NETA STD ATS, Section 7.22.3.

3.04 MANUFACTURER'S FIELD SERVICES

A. Provide the services of the manufacturer's technical representative to check out transfer switch connections and operations and place in service.

3.05 CLOSEOUT ACTIVITIES

A. Demonstrate operation of transfer switch in bypass, normal, and emergency modes.

3.06 MAINTENANCE

- A. See Section 01 70 00 Execution and Closeout Requirements, for additional requirements relating to maintenance service.
- B. Provide service and maintenance of transfer switches for one year from Date of Substantial Completion.

END OF SECTION

SECTION 31 23 16.13 TRENCHING

PART 1 GENERAL

1.01 SECTION INCLUDES

A. Trenching, backfilling and compacting for utilities inside the building to utility main connections.

1.02 RELATED REQUIREMENTS

A. Section 31 23 23 - Fill: Backfilling at building and foundations and slabs.

1.03 DEFINITIONS

- A. Finish Grade Elevations: Indicated on drawings.
- B. Subgrade Elevations: 6 inches below finish grade elevations indicated on drawings, unless otherwise indicated.

1.04 REFERENCE STANDARDS

- A. AASHTO T 180 Standard Method of Test for Moisture-Density Relations of Soils Using a 4.54-kg (10-lb) Rammer and a 457-mm (18-in.) Drop; 2022, with Errata.
- B. ASTM D698 Standard Test Methods for Laboratory Compaction Characteristics of Soil Using Standard Effort (12,400 ft-lbf/ft3 (600 kN-m/m3)); 2012 (Reapproved 2021).
- C. ASTM D1557 Standard Test Methods for Laboratory Compaction Characteristics of Soil Using Modified Effort (56,000 ft-lbf/ft3 (2,700 kN-m/m3)); 2012 (Reapproved 2021).
- D. SSRBC Standard Specifications for Road and Bridge Construction; adopted by the Illinois Department of Transportation on January 1, 2022, including applicable current Supplemental Specifications and Recurring Special Provisions.

1.05 SUBMITTALS

- A. See Section 01 30 00 Administrative Requirements, for submittal procedures.
- B. Compaction Density Test Reports.

1.06 DELIVERY, STORAGE, AND HANDLING

- A. When necessary, store materials on site in advance of need.
- B. Easements for existing utilities, both public and private, and utilities within public rights-of-way are shown on the drawings according to available records. If existing utility lines are encountered which conflict in location with new construction, notify Architect/Engineer.

1.07 SEQUENCING AND SCHEDULING

A. Schedule, sequence and coordinate the work of this section, and prior and subsequent portions of the work, in accordance with the requirements of Section 01 40 00 - Quality Requirements.

PART 2 PRODUCTS

2.01 FILL MATERIALS

- A. General Fill: See Section 31 23 23 Fill.
- B. Granular Fill: Conforming to SSRBC Article 1004.04; CA-7 or CA-11, except crushed concrete or blast furnace slag is not permitted.
- C. Fine Granular Fill: Conforming to SSRBC Article 1003.04.

PART 3 EXECUTION

3.01 EXAMINATION

A. Verify that survey bench marks and intended elevations for the work are as indicated.

3.02 PREPARATION

- A. Identify required lines, levels, contours, and datum locations.
- B. Grade top perimeter of trenching area to prevent surface water from draining into trench. Provide temporary means and methods, as required, to maintain surface water diversion until no longer needed, or as directed by the Architect/Engineer.

3.03 TRENCHING

- A. Notify Architect/Engineer of unexpected subsurface conditions and discontinue affected Work in area until notified to resume work.
- B. Slope banks of excavations deeper than 4 feet to angle of repose or less until shored.
- C. Do not interfere with 45 degree bearing splay of foundations.
- D. Cut trenches wide enough to allow inspection of installed utilities.
- E. Hand trim excavations. Remove loose matter.
- F. Remove large stones and other hard matter that could damage piping or impede consistent backfilling or compaction.
- G. Remove excavated material that is unsuitable for re-use from site.
- H. Remove excess excavated material from site.
- I. Provide temporary means and methods, as required, to remove all water from trenching until directed by the Architect/Engineer. Remove and replace soils deemed unsuitable by classification and which are excessively moist due to lack of dewatering or surface water control.
- J. Determine the prevailing groundwater level prior to trenching. If the proposed trench extends less than 1 foot into the prevailing groundwater, control groundwater intrusion with perimeter drains routed to sump pumps, or as directed by the Architect/Engineer.
- K. Pump out accumulated water in excavated trenches.
- L. Obtain, erect, maintain and remove signs, covers, barricades, flagmen and other control devices necessary for the purpose of diverting, regulating, warning or guiding pedestrian and vehicular

traffic at open excavations.

3.04 PREPARATION FOR UTILITY PLACEMENT

- A. Cut out soft areas of subgrade not capable of compaction in place. Backfill with granular fill.
- B. Compact subgrade to density equal to or greater than requirements for subsequent fill material.
- C. Until ready to backfill, maintain excavations and prevent loose soil from falling into excavation.

3.05 BACKFILLING

- A. Backfill to contours and elevations indicated using unfrozen materials.
- B. Employ a placement method that does not disturb or damage other work.
- C. Systematically fill to allow maximum time for natural settlement. Do not fill over porous, wet, frozen or spongy subgrade surfaces.
- D. Maintain optimum moisture content of fill materials to attain required compaction density.
- E. Granular Fill: Place and compact materials in equal continuous layers not exceeding 6 inches compacted depth.
- F. Compaction Density Unless Otherwise Specified or Indicated:
 - 1. Under paving, slabs-on-grade, and similar construction: 98 percent of maximum dry density.
 - 2. At other locations: 95 percent of maximum dry density.
- G. Reshape and re-compact fills subjected to vehicular traffic.

3.06 BEDDING AND FILL AT SPECIFIC LOCATIONS

- A. Use general fill unless otherwise specified or indicated.
- B. Utility Piping and Conduits:
 - 1. Bedding: Use fine sand.
 - 2. Cover with granular fill for paved areas.
 - 3. Fill up to subgrade elevation.
 - 4. Compact in maximum 6 inch lifts to 98 percent of maximum dry density under paved areas.

3.07 TOLERANCES

- A. Top Surface of General Backfilling: Plus or minus 1 inch from required elevations.
- B. Top Surface of Backfilling Under Paved Areas: Plus or minus 1 inch from required elevations.

3.08 FIELD QUALITY CONTROL

- A. See Section 01 40 00 Quality Requirements, for general requirements for field inspection and testing.
- B. Evaluate results in relation to compaction curve determined by testing uncompacted material in accordance with ASTM D1557 ("modified Proctor"), AASHTO T 180, or ASTM D698 ("standard Proctor").
- C. If tests indicate work does not meet specified requirements, See Section 01 40 00 for procedures.
3.09 CLEANING

- A. Leave unused materials in a neat, compact stockpile.
- B. Remove unused stockpiled materials, leave area in a clean and neat condition. Grade stockpile area to prevent standing surface water.
- C. Leave borrow areas in a clean and neat condition. Grade to prevent standing surface water.

END OF SECTION

SECTION 31 23 23 FILL

PART 1 GENERAL

1.01 SECTION INCLUDES

- A. Filling, backfilling, and compacting for slabs-on-grade and utilities within the building.
- B. Filling holes, pits, and excavations generated as a result of removal (demolition) operations.

1.02 RELATED REQUIREMENTS

A. Section 31 23 16.13 - Trenching: Excavating for utility trenches inside building.

1.03 DEFINITIONS

- A. Finish Grade Elevations: Indicated on Drawings.
- B. Subgrade Elevations: 6 inches below finish grade elevations indicated on Drawings, unless otherwise indicated.

1.04 REFERENCE STANDARDS

- A. AASHTO M 147 Standard Specification for Materials for Aggregate and Soil–Aggregate Subbase, Base, and Surface Courses; 2017 (Reapproved 2021).
- B. AASHTO T 180 Standard Method of Test for Moisture-Density Relations of Soils Using a 4.54-kg (10-lb) Rammer and a 457-mm (18-in.) Drop; 2022, with Errata.
- C. ASTM C150/C150M Standard Specification for Portland Cement; 2022.
- D. ASTM C1602/C1602M Standard Specification for Mixing Water Used in the Production of Hydraulic Cement Concrete; 2018.
- E. SSRBC Standard Specifications for Road and Bridge Construction; adopted by the Illinois Department of Transportation on January 1, 2022, including applicable current Supplemental Specifications and Recurring Special Provisions.

1.05 DELIVERY, STORAGE, AND HANDLING

- A. When necessary, store materials on site in advance of need.
- B. When fill materials need to be stored on site, locate stockpiles where indicated.
 - 1. Separate differing materials with dividers or stockpile separately to prevent intermixing.
 - 2. Prevent contamination.
 - 3. Protect stockpiles from erosion and deterioration of materials.

1.06 SEQUENCING AND SCHEDULING

A. Schedule, sequence and coordinate the work of this section, and prior and subsequent portions of the work, in accordance with the requirements of Section 01 40 00 - Quality Requirements.

PART 2 PRODUCTS

2.01 FILL MATERIALS

- A. Granular Fill: Crushed stone conforming to SSRBC; CA-6.
- B. Sand: Natural river or bank sand; free of silt, clay, loam, friable or soluble materials, and organic matter.

2.02 SOURCE QUALITY CONTROL

- A. See Section 01 40 00 Quality Requirements, for general requirements for testing and analysis of soil material.
- B. If tests indicate materials do not meet specified requirements, change material and retest.

PART 3 EXECUTION

3.01 EXAMINATION

- A. Verify that survey bench marks and intended elevations for the Work are as indicated.
- B. Identify required lines, levels, contours, and datum locations.
- C. Verify structural ability of unsupported walls to support imposed loads by the fill.
- D. Verify areas to be filled are not compromised with surface or ground water.

3.02 PREPARATION

- A. Scarify and proof roll subgrade surface to a depth of 6 inches to identify soft spots.
- B. Cut out soft areas of subgrade not capable of compaction in place. Backfill with general fill.
- C. Compact subgrade to density equal to or greater than requirements for subsequent fill material.
- D. Until ready to fill, maintain excavations and prevent loose soil from falling into excavation.

3.03 FILLING

- A. Fill to contours and elevations indicated using unfrozen materials.
- B. Fill up to subgrade elevations unless otherwise indicated.
- C. Employ a placement method that does not disturb or damage other work.
- D. Systematically fill to allow maximum time for natural settlement. Do not fill over porous, wet, frozen or spongy subgrade surfaces.
- E. Maintain optimum moisture content of fill materials to attain required compaction density.
- F. Granular Fill: Place and compact materials in equal continuous layers not exceeding 6 inches compacted depth.
- G. Correct areas that are over-excavated.
 - 1. Load-bearing foundation surfaces: Use structural fill, flush to required elevation, compacted to 98 percent of maximum dry density.

- 2. Other areas: Use general fill, flush to required elevation, compacted to minimum 97 percent of maximum dry density.
- H. Compaction Density Unless Otherwise Specified or Indicated:
 - 1. Under paving, slabs-on-grade, and similar construction: 98 percent of maximum dry density.
- I. Reshape and re-compact fills subjected to vehicular traffic.
- J. Maintain temporary means and methods, as required, to remove all water while fill is being placed as required, or until directed by the Architect/Engineer. Remove and replace soils deemed unsuitable by classification and which are excessively moist due to lack of dewatering or surface water control.

3.04 FILL AT SPECIFIC LOCATIONS

- A. Under Interior Slabs-On-Grade:
 - 1. Use granular fill CA6.
 - 2. Compact to 98 percent of maximum dry density.
- B. At Footings:
 - 1. Use granular fill CA6.
 - 2. Fill up to subgrade elevation.
 - 3. Compact each lift to 98 percent of maximum dry density.
 - 4. Do not backfill against unsupported foundation walls.
- C. Over Buried Utility Piping and Conduits in Trenches:
 - 1. Bedding: Use sand.
 - 2. Cover with granular fill CA7.
 - 3. Fill up to subgrade elevation.
 - 4. Compact in maximum 8 inch lifts to 98 percent of maximum dry density.

3.05 TOLERANCES

- A. Top Surface of General Filling: Plus or minus 1 inch from required elevations.
- B. Top Surface of Filling Under Paved Areas: Plus or minus 1 inch from required elevations.

3.06 CLEANING

A. Remove unused stockpiled materials, leave area in a clean and neat condition. Grade stockpile area to prevent standing surface water.

END OF SECTION